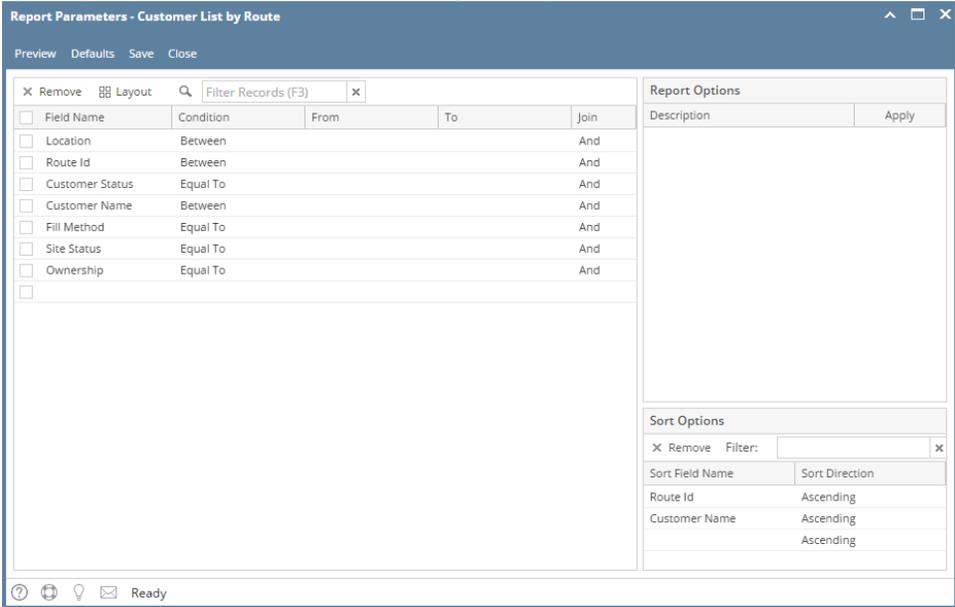


Customer List By Route

This report will show a list of customers on a specific Route number.

Here is a how to use and preview this report.

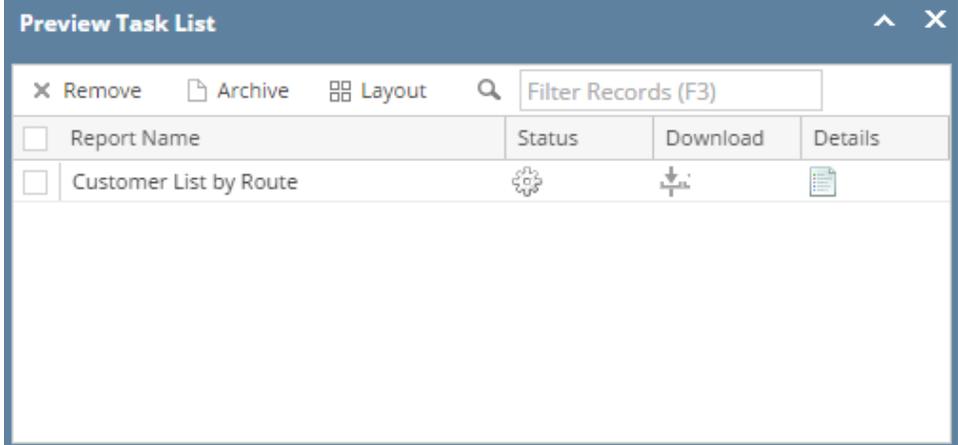
1. Open Report Parameters screen of Customer List by Route report.



2. Fill out Selection Criteria section.

- **Location** - Use this to filter the report by consumption sites' location number. User can select from the combo box list, or manually type on it. If field is left blank, the report includes all locations.
- **Route ID** - User can use the combo box button to select a value, or manually type on it. If left blank, the report includes all Routes.
- **Fill Method** - You can select from the combo box list, or manually type on it. This filter refers to the Fill Method used by the consumption site.
- **Customer Status** - The combo list box will show 'Active' and 'Inactive' status. If field is left blank, the report displays both Active and inactive sites.
- **Consumption Site Status** - The combo box button displays 'Active' and 'Inactive' status. If field is left blank, the report will display both Active and Inactive Site.
- **Tank Ownership** - You can select from the combo box list, or manually type on it. This filter refers to the Ownership field on Devices form.

3. After setting the criteria, click **Preview** toolbar button. **Preview Task List** will display and will be followed by the report that looks like this:



Customer List by Route

i21 Demo Setup Company(Source)

Monday, April 25, 2016
02:32:47 PM

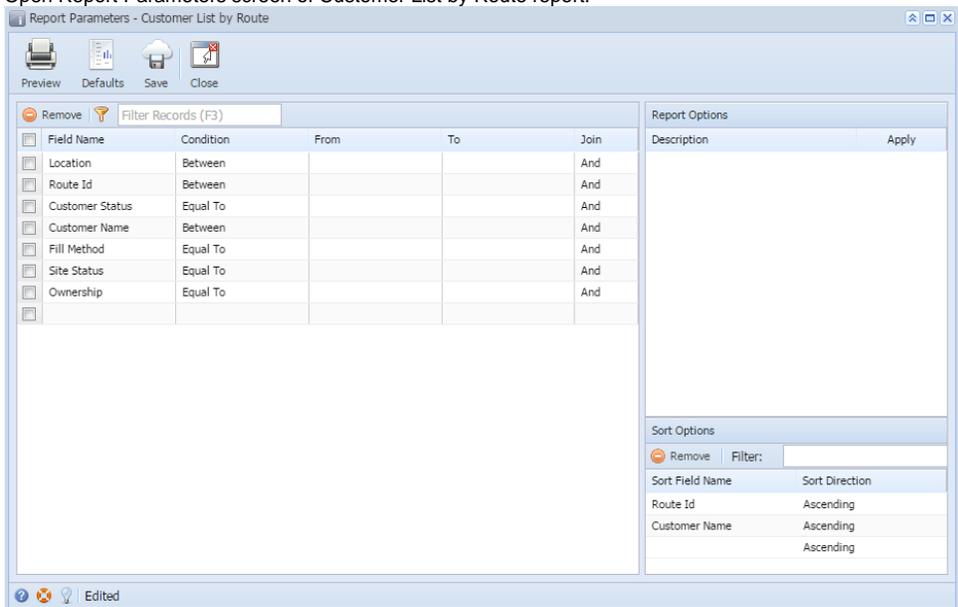
Route	Customer		
001-NW	0001005078 Customer A Consumption Site: 1234 Main St., Fort Wayne, IN 46801 Consumption Site Instructions: Tank Serial Number: ASN0123 Tank Serial Number: SN1234	Fill Method: Will Call Last Delivery Date: 04/18/2016 Location: 0001 - Fort Wayne	Credit Limit: 0.00 Terms: 12 - Due on Receipt
001-NW	0001005079 Customer B Consumption Site: 111 Princeton Road, Fort Wayne, IN 46808 Consumption Site Instructions: Tank Serial Number: Tank1234	Fill Method: Will Call Last Delivery Date: Location: 0001 - Fort Wayne	Credit Limit: 0.00 Terms: 3 - Net 30

Parameters				
Location	From	0001 - Fort Wayne	To	0001 - Fort Wayne
Route Id	From	001-NW	To	001-NW
Customer Status	From	Active	To	
Customer Name	From		To	
Fill Method	From	Will Call	To	
Site Status	From		To	
Ownership	From		To	

This report will show a list of customers on a specific Route number.

Here is a how to use and preview this report.

1. Open Report Parameters screen of Customer List by Route report.



2. Fill out Selection Criteria section.

- **Location** - Use this to filter the report by consumption sites' location number. User can select from the combo box list, or manually type on it. If field is left blank, the report includes all locations.
- **Route ID** - User can use the combo box button to select a value, or manually type on it. If left blank, the report includes all Routes.
- **Fill Method** - You can select from the combo box list, or manually type on it. This filter refers to the Fill Method used by the consumption site.
- **Customer Status** - The combo list box will show 'Active' and 'Inactive' status. If field is left blank, the report displays both Active and inactive sites.
- **Consumption Site Status** - The combo box button displays 'Active' and 'Inactive' status. If field is left blank, the report will display both Active and Inactive Site.
- **Tank Ownership** - You can select from the combo box list, or manually type on it. This filter refers to the Ownership field on Devices form.

3. After setting the criteria, click **Preview** toolbar button. **Preview Task List** will display and will be followed by the report that looks like this:

Preview Task List
⏶ ⏷

Remove Archive Filter:

	Report Name	Status	Download	Details
<input type="checkbox"/>	Customer List by Route			

Report Viewer

Customer List by Route

🔍 🖨️ 🖨️ ⏪ Page 1 of 1 ⏩ PDF 📅 📄

Customer List by Route

Monday, March 16, 2015
01:51:05 PM

iRely Grain and Ag Co

Route	Customer			
060	000000010 UNIOIL PETROLEUM Consumption Site: MAIN STREET, CAMBRIDGE, MN 55008 Consumption Site Instructions: test Tank Serial Number: SN12345678	Fill Method: Will Call Last Delivery Date: 09/17/2014 Location: 071	Credit Limit: 1.00 Terms: 20 - COD	
063	000000021 SHELL PROPANE Consumption Site: GREEN ROAD, CHISAGO CITY, MN 55080 Consumption Site Instructions: sample instruction Tank Serial Number: 1243342342 Tank Serial Number: Serial12345	Fill Method: Will Call Last Delivery Date: Location: 063	Credit Limit: 1.00 Terms: 20 - COD	

Parameters				
Location	From		To	
Route Id	From		To	
Customer Status	From		To	
Customer Name	From		To	
Fill Method	From		To	
Site Status	From		To	
Ownership	From		To	