

Device Actions Report

Use this report to view the list of devices that has gone through a specific event. The report will include device details like tank size, location, serial number, event date, tank type, and customer (where the device was attached at the time of the event).

Here is how to use and preview this report.

1. Open Report Parameters form of Device Actions report.

Report Parameters - Device Actions

Preview Defaults Save Close

X Remove

Layout

Filter Records (F3)

Field Name	Condition	From	To	Join
<input type="checkbox"/> Location	Between			And
<input type="checkbox"/> Description	Equal To			And
<input type="checkbox"/> Date	Between			And
<input type="checkbox"/> Customer Status	Equal To			And
<input type="checkbox"/> Site Status	Equal To			And
<input type="checkbox"/> Ownership	Equal To			And
<input type="checkbox"/> Device Type	Equal To			And
<input type="checkbox"/>				

Report Options

Description	Apply
Include Details	<input checked="" type="checkbox"/>

Sort Options

X Remove

Filter:

Sort Field Name	Sort Direction
	Ascending

2. Fill out report's parameter section. Below are the available criteria that can be used to filter data.
- **Location** - Use this to filter the report by device's Bulk Plant Location. You can manually type a location, or select from the combo box list.
 - **Action Type** - Use this to filter the report by event type. You can manually type one in, or select from the combo box list. The combo box list will display the event type's description.
 - **Action Date** - You can manually type a date, or select from the date picker.
 - **Customer Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive Customer.
 - **Consumption Site Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive sites.
 - **Device Ownership** - This is the Ownership specified in the device's record. You can manually type the device ownership, or select from the combo box list.
 - **Device Type** – This is the Device Type specified in the device's record. You can either select from the combo box list, or type one in on the field.
3. Select or deselect option from **Report Options** section.
- **Include Details** - If this option is selected, the report includes each Tank record, Tank Size, Total Line, and the Report Total Line. Otherwise, it will only display the Tank Size, Total Line, and the Report Total Line.
4. Click **Preview** toolbar button. **Preview Task List** will display.

Preview Task List

X Remove

Archive

Layout

Filter Records (F3)

Report Name	Status	Download	Details
<input type="checkbox"/> Device Actions			

- When 'Include Details' is selected.

Device Actions

i21 Demo Setup Company(Source)

Monday, April 25, 2016

02:53:29 PM

Tank Capacity	Location	Serial Number	Date of Action	Tank Type	Customer
500 Gallons		Tank1234	04/22/2016	Propane	0001005079 Customer B
		SN1234	04/22/2016	Propane	0001005078 Customer A
Tank Capacity: 1,000.00 Gallons		Number of Tanks: 2			
1,000 Gallons	002	1055767	04/15/2016	Propane	0001005079 Customer B
Tank Capacity: 1,000.00 Gallons		Number of Tanks: 1			
Report Total:		Number of Tanks: 3			

Parameters				
Location	From		To	
Action Type	From		To	
Action Date	From		To	
Customer Status	From		To	
Consumption Site Status	From		To	
Tank Ownership	From		To	
Device Type	From		To	

Options	
Include Details	<input checked="" type="checkbox"/>

- When 'Include Details' is deselected.

Device Actions

i21 Demo Setup Company(Source)

Monday, April 25, 2016

02:58:20 PM

Tank Capacity	Location	Serial Number	Date of Action	Tank Type	Customer
Tank Capacity: 1,000.00 Gallons		Number of Tanks: 2			
Tank Capacity: 1,000.00 Gallons		Number of Tanks: 1			
Report Total:		Number of Tanks: 3			

Parameters				
Location	From		To	
Action Type	From		To	
Action Date	From		To	
Customer Status	From		To	
Consumption Site Status	From		To	
Tank Ownership	From		To	
Device Type	From		To	

Use this report to view the list of devices that has gone through a specific event. The report will include device details like tank size, location, serial number, event date, tank type, and customer (where the device was attached at the time of the event).

Here is how to use and preview this report.

1. Open Report Parameters form of Device Actions report.

Field Name	Condition	From	To	Join
<input type="checkbox"/> Location	Between			And
<input type="checkbox"/> Description	Equal To			And
<input type="checkbox"/> Date	Between			And
<input type="checkbox"/> Customer Status	Equal To			And
<input type="checkbox"/> Site Status	Equal To			And
<input type="checkbox"/> Ownership	Equal To			And
<input type="checkbox"/> Device Type	Equal To			And

Report Options	
Description	Apply
Include Details	<input checked="" type="checkbox"/>

Sort Options	
Sort Field Name	Sort Direction
	Ascending

2. Fill out report's parameter section. Below are the available criteria that can be used to filter data.

- **Location** - Use this to filter the report by device's Bulk Plant Location. You can manually type a location, or select from the combo box list.
- **Action Type** - Use this to filter the report by event type. You can manually type one in, or select from the combo box list. The combo box list will display the event type's description.
- **Action Date** - You can manually type a date, or select from the date picker.
- **Customer Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive Customer.
- **Consumption Site Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive sites.
- **Device Ownership** - This is the Ownership specified in the device's record. You can manually type the device ownership, or select from the combo box list.
- **Device Type** - This is the Device Type specified in the device's record. You can either select from the combo box list, or type one in on the field.

3. Select or deselect option from **Report Options** section.

- **Include Details** - If this option is selected, the report includes each Tank record, Tank Size, Total Line, and the Report Total Line. Otherwise, it will only display the Tank Size, Total Line, and the Report Total Line.

4. Click **Preview** toolbar button. **Preview Task List** will display.

Report Name	Status	Download	Details
Device Actions			

- When 'Include Details' is selected.

Report Viewer

Device Actions

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Device Actions

Tuesday, March 17, 2015
09:44:21 AM

Tank Size	Location	Serial Number	Date of Action	Tank Type	Customer
063		SN12345678	03/12/2015	P	0000000010 UNIOIL PETROLEUM
063		SN12345678	03/12/2015	P	0000000021 SHELL PROPANE

Number of Tanks: 2

Report Total: Number of Tanks: 2

Parameters				
Location	From		To	
Description	From		To	
Action Date	From		To	
Customer Status	From		To	
Consumption Site Status	From		To	
Tank Ownership	From		To	
Device Type	From		To	

Options	
Include Details	<input checked="" type="checkbox"/>

- When 'Include Details' is deselected.

Report Viewer

Device Actions

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Device Actions

Tuesday, March 17, 2015
10:28:59 AM

Tank Size	Location	Serial Number	Date of Action	Tank Type	Customer
Number of Tanks: 2					

Report Total: Number of Tanks: 2

Parameters				
Location	From		To	
Action Type	From		To	
Action Date	From		To	
Customer Status	From		To	
Consumption Site Status	From		To	
Tank Ownership	From		To	
Device Type	From		To	

Options	
Include Details	<input type="checkbox"/>