How to create a new record in Generate Loads screen.

Here are the steps on how to create a Generate Loads:

Creating Generate Load manually:

- 1. Open the Generate Loads screen.
- 2. Fill the details in header portion mainly- the date and Transaction type.
- 3. The transaction type drop down includes
- 4. If User selects direct shipment, user can select the Allocation Reference also
 - Inbound
 - Outbound
 - Direct shipment
- 5. If Inbound is selected as the Transaction Type, user can enter details in the purchase info section. Then the Sales Info section will be disabled.
- 6. If Outbound is selected as the Transaction Type, user can enter details in the Sales info section. Then the Purchase Info section will be disabled.
- 7. If direct Shipment is selected, then the data will be populated in purchase info section and the sales info section as per the Allocation Reference selected in the header.

New Save Search [Delete Undo Duplicate	Close								
Details Audit Log (1)	Comments (0)									
Reference No: 182	Date: 03/17/	2016	Tran:	saction Type:	Drop Ship	✓ Source: Allo	cation ~	Allocation Reference:	93	
Purchase Info			Sales Info			Generate Loads				
Vendor	ALLEN COUNTY MOTORS		Customer		Dino's Coffee Company		Contract Qty:		1,000.0	
Ship From:	Fort Wayne Brazil Rio Minas 2/3 Screen 11		Ship To: Item		Olympia Brazil Rio Minas 2/3 Screen 11		Units Per Load:	500.		
ltem							No. of Loads:			
Contract No	157		Contract No		105		Total Qty:		1,000.0	
Location:	Coffee Traders		Location:		Coffee Traders		Comments:			
Customer Reference:	CRP		Customer Reference:		CRS					
Ship/Arrival Date:	03/17/2016		Ship/Arrival Date:		03/17/2016					
Equipment Type	Any		Equipment Type		Any					
Hauler	ALLEN COUNTY MOTORS		Hauler		ALLEN COUNTY MOTORS					
Generated Loads										
🎲 Generate 🛛 🗙 Rem	ove 📑 Daily 📄 Weekl	/	Monthly	Auto-Increr	ment Custom	er Reference 🛛 🔠 Lay	yout Q Filter F	Records (F3)		
Load No.	Supplier Load #		Sequence	Customer R	eference	Equipment Type	Ship To/Arriva	al Date Hauler		
LS-1441	SL1		1	CRS		Any	03/17/2016	ALLEN COUNT	гү мото	
LS-1442	SL2		2	CRS		Any	03/17/2016	ALLEN COUN	гу мото	

- 8. The PO quantity/ SO quantity/ Allocated quantity will get updated in the Generate Loads section.
- 9. User can enter the units per load and the no. of loads.

- 10. Now click on generate button in Generate loads section.
- 11. then it will create the no. of loads in the Generate loads section as selected as in Generate Loads section.
- 12. The same loads will populate in the Load Schedule screen also.

New Open Generate Dispatch Refresh Export - Close												
Load Schedules Load Calendar												
88 Layout Q Filter Records (F3) 50 records)												
Load No.	Supplier Load#	Туре	Generate Ref.	Generate Seq.	Loads	P.Comp.Location	Vendor	Ship From	P.Contract #	P.Seq.No.		
LS-1442	SL2	Drop Ship	182	2	2	Coffee Traders	ALLEN COUNTY	Fort Wayne	157	1	^	
LS-1441	SL1	Drop Ship	182	1	2	Coffee Traders	ALLEN COUNTY	Fort Wayne	157	1		
											_	

Creating Generate Load from Allocation/Contract:

13. As it is mentioned earlier that Generate Load screen can be accessed from Allocation/Contract also in 'How to access Generate Load screen' section, hence to create generate load for such cases, user need to follow from step 9 mentioned here.