

# How to create Transport Loads

The following are the steps in creating a transport load.

1. Open the **Transport | Transport Load**. If there is no existing record yet, this will open a new Transport Load screen.
2. If there are existing records, click the **New toolbar button** on the search grid to open a new screen. You will notice that some of the fields, like the **ShipVia**, and **Seller**, are already populated by default.
3. Enter the header details. Refer to [Transport Load | Field Description | Header Details](#) to help you in filling out the fields.

The screenshot shows the 'Transport Loads -' window with a menu bar (New, Save, Refresh, Delete, Undo, Add Loads, Post, Print, Close) and a tab bar (Details, Diversion, Comments, Attachments (0), Audit Log (0)). The 'Details' tab is active, showing fields for Load Schedule, Load Date/Time (6/13/2017 04:18 PM), Ship Via (Truck), Seller (Truck), Driver (Jeff the Driver), Truck No, Trailer No, and Transaction (Created on Save).

4. Enter the grid details. Complete filling in the Origin, Fuel supplier, Supply Point, Bulk Location, Purchase Item, Gross or Net units, Units cost and other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Receipts Grid](#) to help you in filling out the fields.

The screenshot shows the 'Receipts' grid with columns: Origin, Fuel Supplier, Supply Point, Bulk Location, BOL No., Purchase Item, Contract, Gross Units, Net Units, Unit Cost, Surcharge, Freight Rate, Tax Group, and Receipt Link. The data row shows: Terminal, Marathon Oil..., Muncie, 0001 - Fort W..., 01, TR Item 001, 1,000, 1,000, 1.650000, 10.00 %, 0.018200, Tax Grou..., RL-1. Summary rows show totals for Gross Units (1,000.00) and Net Units (1,000.00).

5. Enter Distribution header part. Complete filling in the Destination, Customer, Ship to, Bulk Location, Sales Person, Invoice Date and other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Distribution Header](#) to help you in filling out the fields.

The screenshot shows the 'Distribution Header' grid with columns: Destination, Customer, Ship To, Bulk Location, Sales Person, Invoice Date, Purchase Order, and Comments. The data row shows: Customer, Apple Spice Sales, Apple Spice Sales, 0001 - Fort Wayne, Mike Moriarty, 6/13/2017 16:18:00, P10, Comment.

6. First check the box on the distribution header then on the Distribution detail, Click the Receipts Link and it will auto populate some fields. Complete filling in the other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Distribution Detail](#) to help you in filling out the fields.

The screenshot shows the 'Distribution Detail' grid with columns: Receipts Link, Item, Contract, Units, Blend, Price, Surcharge, Freight Rate, and Tax Group. The data row shows: RL-1, TR Item 001, 1,000, 2.650000, 10.00 %, 0.015800, Tax Group A. Summary rows show totals for Units (1,000.00) and Price (2.65).

7. Click **Save button**. Notice that the **Transaction** field will be filled in with a unique and a system generated number. The **Load date/time, Ship- Via, Seller, Driver, Origin, Fuel Supplier, Supply Point, Bulk Location, Purchase item, Gross or Net units, Unit Cost, Destination, Customer, Ship To, Sales Person, Invoice Date, item, units and Price** are the required details in saving a Transport Loads.



You can skip saving the record if the transaction is to be **posted** right away since it will be saved automatically

1. Here is a sample Transport Load with Terminal to Customer transaction. Select Origin = Terminal in Receipts grid and Destination = Customer in Distribution header.

**Transport Loads - TR-361**

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule:  Ship Via:  Truck No:

Load Date/Time: 6/13/2017 04:18 PM Seller:  Trailer No:

Driver:  Transaction: TR-361

**Receipts**

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon OL...	Muncie	0001 - Fort W...	01	TR Item 001		1,000	1,000	1.650000	10.00 %	0.018200	Tax Grou...	RL-1
							0	0	0.000000		0.000000		
							1,000.00	1,000.00					

**Distribution Header**

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Customer	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 16:18:00	P10	Comment

**Distribution Detail**

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		1,000		2.650000	10.00 %	0.015800	Tax Group A
			0		0.000000		0.000000	
			1,000.00		2.65			

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This transaction will create inventory receipt and sales invoice. If receipt and distribution bulk locations are different it will create inventory transfer also.

## 2. Transport Load with Terminal to Bulk Plant transaction

Select Origin = Terminal in Receipts grid and Destination = Location in Distribution header

**Transport Loads - TR-362**

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule:  Ship Via:  Truck No:

Load Date/Time: 6/13/2017 04:26 PM Seller:  Trailer No:

Driver:  Transaction: TR-362

**Receipts**

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon OL...	Muncie	0001 - Fort W...	02	TR Item 001		400	400	1.650000	10.00 %	0.021000	Tax Grou...	RL-1
							0	0	0.000000		0.000000		
							400.00	400.00					

**Distribution Header**

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Location			0001 - Fort Wayne		6/13/2017 16:26:00		

**Distribution Detail**

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		400		1.000000	10.00 %	0.018200	
			0		0.000000		0.000000	
			400.00		1.00			

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This transaction will create inventory receipt. If receipt and distribution bulk location are different it will create inventory transfer also.

## 3. Transport Load with Bulk Plant to Customer transaction

Select Origin = Location in Receipts grid and Destination = Customer in Distribution header

**Transport Loads - TR-363**

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule:  Ship Via:  Truck No:

Load Date/Time: 6/13/2017 04:29 PM Seller:  Trailer No:

Driver:  Transaction: TR-363

**Receipts**

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Location			0001 - Fort W...	03	TR Item 001		500	500	1.650000		0.000000		RL-1
							0	0	0.000000		0.000000		
							500.00	500.00					

**Distribution Header**

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Customer	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 16:29:00		

**Distribution Detail**

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		500		2.650000		0.000000	Tax Group A
			0		0.000000		0.000000	
			500.00		2.65			

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This transaction will create sales invoice. If receipt and distribution bulk location are different it will create inventory transfer also.

#### 4.Transport Load with Bulk Plant to Bulk Plant transaction

Select Origin = Location in Receipts grid and Destination = Location in Distribution header

Transport Load - TR-364

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule: 6/13/2017 04:32 PM

Ship Via: Truck

Truck No:

Trailer No:

Driver: Jeff the Driver

Transaction: TR-364

Receipts

Location	Fuel Supplier	Supply Point	Bulk Location	BOL No.	Purchase Item	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
0001 - Fort W...	04		TR Item 001				500	500	1.650000		0.000000		RL-1
							0	0	0.000000		0.000000		
							500.00	500.00					

Distribution Header

Location	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
0002 - Indianapolis					6/13/2017 16:32:00		

Distribution Detail

Receipts Link	Item	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		500		0.000000		0.000000	
			0		0.000000		0.000000	
			500.00			0.00		

If receipt and distribution bulk location are different this transaction will create inventory transfer .

#### **Creating Transport Load using Load Schedule**

##### **Transport load using inbound load :-**

with or without using a purchase contract in Load Schedule screen and set Trans Used by field as Transport Load.

load

Load / Shipment Schedule - LS-357

Details | Attachments (0) | Audit Log (0) | Activities (0) | DMS

Shipment Type: Shipment

Scheduled Date: 6/13/2017 04:35 PM

Status: Dispatched

Trans. Used by: Transport Load

Transaction Type: Inbound

Supplier Reference:

Position:

Received/Delivered:

Source Type: None

Customer Reference:

Weight Unit:

Dispatched Date: 6/13/2017 04:39 PM

Transport Mode: Truck

Booking Reference:

SI No:

Dispatched By: lrslyadmin

Load No: LS-357

Comments:

Truck Details

Equipment:

Driver: Jeff the Driver

Trailer No. 1:

Trailer No. 3:

Hauler: Common Carrier Trucking Inc

Truck No:

Trailer No. 2:

Orders

Vendor	Vendor Location	Vendor Ref	Company Loc	Sub Loc	Bundle	Item	Quantity	UOM	Gross
Marathon Oil C...	Muncie		0001 - Fort Wayne			TR Item 001	1,000.00	Gallon	1,000.00

Quantity: 1,000.00

Gross: 1,000.00

Tare: 0.00

Net: 1,000.00

(3)Open New Transport Load screen and click Add Loads button. Select that inbound load from Add Load/Shipment Schedule screen and click Open button.

Transport Loads -

New | Save | Refresh | Delete | Undo | Add Loads | Post | Print | Close

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule:

Ship Via: Truck

Truck No:

Trailer No:

Driver:

Transaction:

Receipts

Load No	Supplier Load No	Type	Scheduled Date	Inbound Qty	Inbound Price	Terminal	Supply Point	Location
LS-357		Inbound	6/13/2017 04:3...	1,000.00	1.65	Marathon Oil C...	Muncie	0001 - Fort Way
LS-350		Outbound	5/5/2017 03:42 ...	2,000.00	0.00			0001 - Fort Way
LS-349		Outbound	5/5/2017 03:36 ...	2,000.00	0.00			0001 - Fort Way
LS-344		Drop Ship	4/27/2017 07:0...	3,000.00	1.25	NGL Supply Co...	North Front Off...	0001 - Fort Way

Add Load/Shipment Schedule

Open | Refresh | Report | Close

Add Load/Shipment Schedule

Filter (F3) 14 record(s)

Enter other mandatory fields and save the transaction

Transport Loads - TR-365

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule: LS-357  
Load Date/Time: 6/13/2017 04:35 PM  
Ship Via: Truck  
Truck No: [blank]  
Seller: [blank]  
Trailer No: [blank]  
Driver: Jeff the Driver  
Transaction: TR-365

Receipts

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon OIL	Muncie	0001 - Fort W...	05	TR Item 001		1,000	1,000	1.650000	10.00 %	0.021000	Tax Grou...	RL-1
							0	0	0.000000		0.000000		
							1,000.00	1,000.00					

Distribution Header

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Location			0001 - Fort Wayne		6/13/2017 16:35:56		

Distribution Detail

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		1,000		0.000000	10.00 %	0.018200	
			0		0.000000		0.000000	
			1,000.00		0.00			

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## 2. Creating Transport load using outbound load :-

an outbound load with or without using a sales contract in Load Schedule screen and set Trans Used by field as Transport Load.

(1) Create

(2) Dispatch the

Load / Shipment Schedule - LS-358

Details | Attachments (0) | Audit Log (0) | Activities (0) | DMS

Shipment Type: Shipment  
Transaction Type: Outbound  
Source Type: None  
Transport Mode: Truck  
Comments: [blank]

Scheduled Date: 6/13/2017 04:44 PM  
Status: Dispatched  
Trans. Used By: Transport Load  
Received/Delivered: [blank]  
Dispatched Date: 6/13/2017 04:45 PM  
Dispatched By: irelyedmin  
Load No: LS-358

Truck Details

Equipment	Driver	Trailer No. 1	Trailer No. 3
Hauler	Common Carrier Trucking Inc	Truck No	

Orders

Customer	Customer Location	Customer Ref.	Company Loc.	Sub Loc.	Bundle	Item	Quantity	UOM*	Gross
Apple Spice Sal...	Apple Spice Sales		0001 - Fort Wayne			TR Item 001	500.00	Gallon	500.00

Quantity: 500.00  
Gross: 500.00  
Tare: 0.00  
Net: 500.00

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(3) Open New Transport Load screen and click Add Loads button. Select that outbound load from Add Load/Shipment Schedule screen and click

Open button.

Transport Loads -

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule: [blank]  
Load Date/Time: [blank]  
Ship Via: Truck  
Truck No: [blank]

Add Load/Shipment Schedule

Open | Refresh | Report | Close

Add Load/Shipment Schedule

Load No	Supplier Load No	Type	Scheduled Date	Inbound Qty	Inbound Price	Terminal	Supply Point	Location
<input type="checkbox"/> LS-358		Outbound	6/13/2017 04:4...	500.00	0.00			0001 - Fort W...
<input type="checkbox"/> LS-350		Outbound	5/5/2017 03:42 ...	2,000.00	0.00			0001 - Fort W...
<input type="checkbox"/> LS-349		Outbound	5/5/2017 03:36 ...	2,000.00	0.00			0001 - Fort W...
<input type="checkbox"/> LS-344		Drop Ship	4/27/2017 07:0...	3,000.00	1.25	NGL Supply Co...	North Front Off...	0001 - Fort W...

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Enter other mandatory fields and save the transaction

Transport Load - TR-366

Details | Overhaul | Comments | Attachments (0) | Audit Log (0)

Load Schedule LS-358

Load Date/Time 6/13/2017 04:44 PM

Ship Via Truck

Seller Truck

Driver Jeff the Driver

Transaction TR-366

Receipts

X Remove View Filter (F3)

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Location			0001 - Fort W...	06	TR Item 001		500	500	0.000000		0.000000		RL-1
							0	0	0.000000		0.000000		
							500.00	500.00					

Distribution Header

X Remove View Filter (F3)

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
Customer	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 16:44:44		

Distribution Detail

X Remove View Filter (F3)

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		500		2.650000		0.000000	Tax Group A
			0		0.000000		0.000000	
			500.00		2.65			

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### 3. Creating Transport load using Direct Shipment load :-

direct shipment load with or without using a contract in Load Schedule screen and set Trans Used by field as Transport Load.

(1) Create a

(2) Dispatch the

Load / Shipment Schedule - LS-359

Details | Attachments (0) | Audit Log (0) | Activities (0) | DMS

Shipment Type Shipment

Transaction Type Drop Ship

Source Type None

Transport Mode Truck

Scheduled Date 6/13/2017 04:49 PM

Status Dispatched

Trans. Used By Transport Load

Received/Delivered 6/13/2017 04:50 PM

Dispatched Date 6/13/2017 04:50 PM

Dispatched By hollyadmin

Load No LS-359

Comments

Orders

Truck Details

Equipment Hauler

Driver Jeff the Driver

Trailer No. 1

Trailer No. 2

Trailer No. 3

Orders

X Remove Copy View Filter (F3)

Vendor	Vendor Location	Customer	Customer Location	Vendor Ref.	Company Loc.	Sub Loc.	Customer Ref.	Company Loc.	Sub Loc.	Bundle	Item	Quantity	UOM*
Marathon Oil C...	Muncie	Apple Spice Sales	Apple Spice Sales		0001 - Fort Wayne			0001 - Fort Wayne			TR Item 001	1,000.00	Gallon

Quantity: 1,000.00 Gross: 1,000.00 Tare: 0.00 Net: 1,000.00

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load

(3) Open New Transport Load screen and click Add Loads button. Select that drop ship load from Add Load/Shipment Schedule screen and click Open button.

Transport Loads -

New Save Refresh Delete Undo Add Loads Post Print Close

Details | Division | Comments | Attachments (0) | Audit Log (0)

Load Schedule

Load Date/Time

Add Load/Shipment Schedule

Open Refresh Report Close

Add Load/Shipment Schedule

X Remove View Filter (F3) 14 record(s)

Origin*	Fuel	Load No	Supplier Load No	Type	Scheduled Date	Inbound Qty	Inbound Price	Terminal	Supply Point	Location
		LS-359		Drop Ship	6/13/2017 04:4...	1,000.00	1.65	Marathon Oil C...	Muncie	0001 - Fort W
		LS-350		Outbound	5/5/2017 03:42 ...	2,000.00	0.00			0001 - Fort W
		LS-349		Outbound	5/5/2017 03:36 ...	2,000.00	0.00			0001 - Fort W
		LS-344		Drop Ship	4/27/2017 07:0...	3,000.00	1.25	NGL Supply Co...	North Front Offi...	0001 - Fort W

Enter other mandatory fields and save the transaction

E

**Transport Loads - TR-367**

New Save Refresh Delete Undo Post Print Close

Details | Diversion | Comments | Attachments (0) | Audit Log (0)

Load Schedule: LS-359 Ship Via: \*Truck Truck No:   
 Load Date/Time: 6/13/2017 04:49 PM Seller: \*Truck Trailer No:   
 Driver: Jeff the Driver Transaction: TR-367

Receipts

Origin*	Fuel Supplier	Supply Point	Bulk Location*	BOL No.	Purchase Item*	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Marathon O...	Muncie	0001 - Fort W...	07	TR Item 001		1,000	1,000	1.650000	10.00 %	0.018200	Tax Grou...	RL-1
							0	0	0.000000		0.000000		
							1,000.00	1,000.00					

Distribution Header

Destination*	Customer	Ship To	Bulk Location*	Sales Person	Invoice Date*	Purchase Order	Comments
	Apple Spice Sales	Apple Spice Sales	0001 - Fort Wayne	Mike Moriarty	6/13/2017 16:49:07		

Distribution Detail

Receipts Link	Item*	Contract	Units	Blend	Price	Surcharge	Freight Rate	Tax Group
RL-1	TR Item 001		1,000		2.650000	10.00 %	0.015800	Tax Group A
			0		0.000000		0.000000	
			1,000.00		2.65			

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### Transport Load using Rack Price

rack price entry refer [how to create rack Price](#)  
 loads with supply point and item having rack price entries in Rack Price screen  
 time from rack price screen it will pull the rack price

setup:

1. To make
  2. Create Transport
  3. Based on effective date and
- Rack Price**

**Rack Price -**

New Save Refresh Delete Undo Close

Details | Audit Log (2)

Supply Point: Apple Location Effective Date and Time: 06/14/2016 03:32 PM  
 Comment: Apple's

Item	Vendor Rack	Equation	Jobber Rack
LPG	4.000000	* 2.000000	8.000000
D2D	5.000000	+ 0.500000	5.500000
87G	10.000000	/ 2.000000	5.000000
	0.000000		0.000000

**Transport Load** : Up on entering the item , it pulled rack price. Jobber rack or vendor rack to use is depending on Company configuration >  
 Transports - Rack Price to use on Receipts

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details | Comments (0) | Attachments (0) | Audit Log (0)

Load Schedule: Ship Via: Common Carrier Trucking Inc Truck No:   
 Load Date/Time: 06/29/2016 01:38 PM Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Jeff the Driver Transaction: Created on Save

Receipts

Origin	Fuel Supplier	Supply Point	Bulk Location	BOL No.	Purchase Item	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	2	LPG		0	0	4.000000		0.000000		
							0	0	0.000000		0.000000		
							0	0					

If contract is used Rack price will get override by contract price

### Load with Freight

To create a Transport Load with Freight, Refer to [Freight Rate Scenarios](#).

### Transport Load Using Special Price

Open Customer > Customer tab > Pricing tab

1.Special price for price basis = Origin rack + amt

**Transport**

Select customer location,prices basis as 'Origin rack + amt', cost to use, origin vendor, origin vendor location,item, deviation amount, beginning and ending date

Entity - Bloomington Ag Services

Special Pricing

Price Group:

X Remove Import Layout Filter Records (F3)

Cost to Use	Origin Vendor No.	Origin Vendor Location	Item No.	Item Category	Deviation	Begin Date	End Date	Fixed Rack Vendor No	Fixed Rack No	Fi
<input checked="" type="checkbox"/>	Vendor	0001005004	Apple Spice Sales	LPG	LPG	12.000000	6/13/2016	6/30/2017		

Create transport load with receipt for origin vendor, origin vendor location and item. Distribution for the customer with Ship To location as customer location having special price setup.And Transport load date should fall in between special price date range

Transport Loads

Load Schedule: 06/29/2016 02:14 PM

Load Date/Time: 06/29/2016 02:14 PM

Ship Via: Common Carrier Trucking Inc

Seller: Common Carrier Trucking Inc

Driver: Created on Save

Receipts

Origin	Fuel Supply	Supply Point	BOL No.	Purchase Id	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
<input checked="" type="checkbox"/>	Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	1	LPG	500	500	4.000000		0.000000	RL-1

Distribution Header

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
<input checked="" type="checkbox"/>	Customer	Bloomington Ag Se...	Richmond	0001 - Fort Wayne	Mike Moriarty	06/29/2016 14:14...	

Distribution Detail

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
<input checked="" type="checkbox"/>	RL-1	LPG	500	16.000000		0.000000	

Distribution price is showing as rack price + deviation amount (4 + 12 ) Enter other mandatory fields and save the transaction

## 2.Special price for price basis = Origin rack + amt without entering origin vendor and origin vendor location

Select customer location,prices basis as 'Origin rack + amt', cost to use,item, deviation amount, beginning and ending date

Entity - Bloomington Ag Services

Special Pricing

Price Group:

X Remove Import Layout Filter Records (F3)

Cost to Use	Origin Vendor No.	Origin Vendor Location	Item No.	Item Category	Deviation	Begin Date	End Date	Fixed Rack Vendor No	Fixed Rack No	Fi
<input checked="" type="checkbox"/>	Vendor		87G	GAS		5.000000	6/13/2016	6/30/2017		

Create transport load with receipt for any vendor having rack price setup. Distribution for the customer with Ship To location as customer location having special price setup. And Transport load date should fall in between special price date range

The screenshot shows the 'Transport Loads' window with the 'Receipts' tab selected. The 'Receipts' table has columns: Origin, Fuel Supply, Supply Point, Bulk Locat, BOL No., Purchase Id, Contract, Gross Units, Net Units, Unit Cost, Surcharge, Freight Rate, Tax Group, and Receipt Link. A row is highlighted with 'Terminal', 'Apple Sp...', 'Apple Lo...', '0001 - Fo...', '1', '87G', '500', '500', '10.000000', '0.000000', '0.000000', and 'RL-1'. The 'Unit Cost' field is highlighted with a red box.

The 'Distribution Header' table has columns: Destination, Customer, Ship To, Bulk Location, Sales Person, Invoice Date, Purchase Order, and Comments. A row is highlighted with 'Customer', 'Bloomington Ag Se...', 'Richmond', '0001 - Fort Wayne', 'Mike Moriarty', '06/29/2016 14:14...', and an empty 'Purchase Order' field.

The 'Distribution Detail' table has columns: Receipts Link, Item, Contract, Units, Price, Surcharge, Freight Rate, and Tax Group. A row is highlighted with 'RL-1', '87G', '500', '15.000000', '0.000000', '0.000000', and an empty 'Tax Group' field. The 'Price' field is highlighted with a red box.

Distribution price is showing as rack price + deviation amount (10 + 5)

**3.Special price for price basis = Fixed Rack + Amt**

Select customer location, prices basis as 'Fixed rack + amt', cost to use, item, deviation amount, beginning and ending date ,Fixed rack vendor, Fixed rack No and fixed rack vendor location

The screenshot shows the 'Entity - Bloomington Ag Services' window with the 'Special Pricing' tab selected. The 'Special Pricing' table has columns: Customer Location, Price Basis, Cost to Use, Item No., Item Category, Deviation, Begin Date, End Date, Fixed Rack Vendor No, Fixed Rack No, and Fixed Rack Vendor Location. A row is highlighted with 'Richmond', 'Fixed Rack + Amount', 'Vendor', '87G', 'GAS', '5.000000', '6/13/2016', '6/30/2017', '0001005004', '87G', and 'Apple Location'. The 'Price Basis' field is highlighted with a red box.

Create transport load with receipt for fixed vendor, fixed vendor location and item. Distribution for the customer with Ship To location as customer location having special price setup. And Transport load date should fall in between special price date range

The screenshot shows the 'Transport Loads' window with the 'Receipts' tab selected. The 'Receipts' table has columns: Origin, Fuel Supply, Supply Point, Bulk Locat, BOL No., Purchase Id, Contract, Gross Units, Net Units, Unit Cost, Surcharge, Freight Rate, Tax Group, and Receipt Link. A row is highlighted with 'Terminal', 'Apple Sp...', 'Apple Lo...', '0001 - Fo...', '2', '87G', '500', '500', '10.000000', '0.000000', '0.000000', and 'RL-1'. The 'Unit Cost' field is highlighted with a red box.

The 'Distribution Header' table has columns: Destination, Customer, Ship To, Bulk Location, Sales Person, Invoice Date, Purchase Order, and Comments. A row is highlighted with 'Customer', 'Bloomington Ag Se...', 'Richmond', '0001 - Fort Wayne', 'Mike Moriarty', '06/29/2016 15:34...', and an empty 'Purchase Order' field.

The 'Distribution Detail' table has columns: Receipts Link, Item, Contract, Units, Price, Surcharge, Freight Rate, and Tax Group. A row is highlighted with 'RL-1', '87G', '500', '15.000000', '0.000000', '0.000000', and an empty 'Tax Group' field. The 'Price' field is highlighted with a red box.

Distribution price is showing as rack price + deviation amount (10 + 5)

The following are the steps in creating a transport load.

- Open the **Transports | Transports Load**. If there is no existing record yet, this will open a new Transport Load screen.
- If there are existing records, click the **New toolbar button** on the search grid to open a new screen. You will notice that some of the fields, like the **ShipVia**, and **Seller**, are already populated by default.



- c. Enter the header details. Refer to [Transport Load | Field Description | Header Details](#) to help you in filling out the fields.

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule: Ship Via: Common Carrier Trucking Inc Truck No:   
 Load Date/Time: 06/29/2016 09:44 AM Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Jeff the Driver Transaction: Created on Save

- d. Enter the grid details. Complete filling in the Origin, Fuel supplier, Supply Point, Bulk Location, Purchase Item, Gross or Net units, Units cost and other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Receipts Grid](#) to help you in filling out the fields.

Receipts

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supplier	Supply Point	Bulk Location	BOL No.	Purchase Item	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
<input type="checkbox"/> Terminal	ABC Truc...	Office	0001 - Fo...	01	LPG		1,000	1,000	14.000000	5.00 %	0.030000	IN SST	RL-1
<input type="checkbox"/>							0	0	0.000000		0.000000		
							1000						

- e. Enter Distribution header part. Complete filling in the Destination, Customer, Ship to, Bulk Location, Sales Person, Invoice Date and other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Distribution Header](#) to help you in filling out the fields.

Distribution Header

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
<input type="checkbox"/> Customer	Brown Brother Far...	Brown Brothers Fa...	0001 - Fort Wayne	Mike Moriarty	06/30/2016 09:57:...	110	Comment
<input type="checkbox"/>							

- f. First check the box on the distribution header then on the Distribution detail, Click the Receipts Link and it will auto populate some fields. Complete filling in the other fields necessary to ensure they are appropriate for the Transport Loads. Refer to [Transport Load | Field Description | Distribution Detail](#) to help you in filling out the fields.

Distribution Detail

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
<input type="checkbox"/> RL-1	LPG		1,000	150.000000	5.00 %	0.030000	IN SST
<input type="checkbox"/>			0	0.000000		0.000000	
			1000				

- g. Click **Save** button. Notice that the **Transaction** field will be filled in with a unique and a system generated number. The **Load date/time, Ship- Via, Seller, Driver, Origin, Fuel Supplier, Supply Point, Bulk Location, Purchase item, Gross or Net units, Unit Cost, Destination, Customer, Ship To, Sales Person, Invoice Date, item, units and Price** are the required details in saving a Transport Loads.

 You can skip saving the record if the transaction is to be **posted** right away since it will be saved automatically

1. Here is a sample Transport Load with Terminal to Customer transaction. Select Origin = Terminal in Receipts grid and Destination = Customer in Distribution header.

**Transport Loads - TR-436**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (1)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time: 06/29/2016 09:44 AM Seller: Common Carrier Trucking Inc Trailer No:

Driver: Jeff the Driver Transaction: TR-436

**Receipts**

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase Is	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	ABC Truc...	Office	0001 - Fa...	01	LPG		1,000	1,000	14.000000	5.00 %	0.030000	IN 55T	RL-1
							0	0	0.000000		0.000000		
											1000		

**Distribution Header**

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Customer	0001005006	Brown Brothers Fa...	0001 - Fort Wayne	Mike Moriarty	06/30/2016 09:57...	110	Comment

**Distribution Detail**

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
			0				

Ready Page 1 of 1

This transaction will create inventory receipt and sales invoice. If receipt and distribution bulk locations are different it will create inventory transfer also.

## 2.Transport Load with Terminal to Bulk Plant transaction

Select Origin = Terminal in Receipts grid and Destination = Location in Distribution header

**Transport Loads - TR-437**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (1)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time: 06/29/2016 10:15 AM Seller: Common Carrier Trucking Inc Trailer No:

Driver: Jeff the Driver Transaction: TR-437

**Receipts**

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase Is	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Apple Sp...	Apple Sp...	0001 - Fa...	21	87G		400	400	1.514577	10.00 %	2.300000		RL-1
							0	0	0.000000		0.000000		
											400		

**Distribution Header**

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Location			0001 - Fort Wayne	Mike Moriarty	06/29/2016 10:15...		

**Distribution Detail**

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	87G		400	0.000000	10.00 %	2.300000	
			0	0.000000		0.000000	
							400

Ready Page 1 of 1

This transaction will create inventory receipt. If receipt and distribution bulk location are different it will create inventory transfer also.

## 3.Transport Load with Bulk Plant to Customer transaction

Select Origin = Location in Receipts grid and Destination = Customer in Distribution header

**Transport Loads - TR-434**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (3)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time: 06/22/2016 02:09 PM Seller: Common Carrier Trucking Inc Trailer No:

Driver: Jeff the Driver Transaction: TR-434

**Receipts**

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase Is	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Location			0001 - Fo...	1	87G		500	500	1.635576		0.000000		RL-1
							0	0	0.000000		0.000000		
											500		

**Distribution Header**

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Customer	0001005006	Brown Brothers Fa...	0001 - Fort Wayne	Mike Moriarty	06/22/2016 16:07...		

**Distribution Detail**

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	87G		500	150.000000		0.000000	Checkoff
			0	0.000000		0.000000	
							500

Ready Page 1 of 1

This transaction will create sales invoice. If receipt and distribution bulk location are different it will create inventory transfer also.

## 4.Transport Load with Bulk Plant to Bulk Plant transaction

Select Origin = Location in Receipts grid and Destination = Location in Distribution header

**Transport Loads - TR-431**

Details | Comments (0) | Attachments (0) | Audit Log (4)

Load Schedule: [Dropdown] Ship Via: Common Carrier Trucking Inc Truck No: [Dropdown]  
 Load Date/Time: 06/22/2016 02:09 PM Seller: Common Carrier Trucking Inc Trailer No: [Dropdown]  
 Driver: Jeff the Driver Transaction: TR-431

**Receipts**

Origin	Fuel Supplier	Supply Point	Bulk Location	BOL No.	Purchase It	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Location			0001 - Fo...	1	89G		500	500	12.000000	6.00 %	0.400000		RL-1
							0	0	0.000000		0.000000		
							500	500					

**Distribution Header**

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Location			0001 - Fort Wayne	Mike Moriarty	06/22/2016 16:07...		

**Distribution Detail**

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	89G		500	150.000000	6.00 %	0.400000	
			0	0.000000		0.000000	
			500				

Ready Page 1 of 1

If receipt and distribution bulk location are different this transaction will create inventory transfer .

### Creating Transport Load using Load Schedule

#### Transport load using inbound load :-

load with or without using a purchase contract in Load Schedule screen

load

load from load schedule drop down in Transport Loads

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details | Comments (0) | Attachments (0) | Audit Log (0)

Load Schedule: [Dropdown] Ship Via: Common Carrier Trucking Inc Truck No: [Dropdown]  
 Load Date/Time: [Dropdown] Seller: Common Carrier Trucking Inc Trailer No: [Dropdown]  
 Driver: Jeff the Driver Transaction: Created on Save

Load	Type	Supplier Load	Fuel Supplier	Item	Customer	Scheduled Date	In Progress	Direct Ship
LS-272	Inbound		Kaliba Corporation	87G		06/17/2016 13:19:37	<input type="checkbox"/>	<input type="checkbox"/>
LS-273	Drop Ship	LS-273	ABC Trucking	LPG	All U Need Kwik-Stop	06/17/2016 13:27:22	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-273	Drop Ship	LS-273	Agrium	D2D	All U Need Kwik-Stop	06/17/2016 13:27:22	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-273	Drop Ship	LS-273	Apple Spice Sales	89G	All U Need Kwik-Stop	06/17/2016 13:27:22	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-274	Drop Ship	LS-274	ABC Trucking	87G	All U Need Kwik-Stop	06/22/2016 10:25:43	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-275	Inbound	LS-275	ABC Trucking	LPG		06/29/2016 10:28:04	<input type="checkbox"/>	<input type="checkbox"/>

Enter other mandatory fields and save the transaction

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details | Comments (0) | Attachments (0) | Audit Log (0)

Load Schedule: LS-275 Ship Via: Barge Truck No: [Dropdown]  
 Load Date/Time: 06/29/2016 10:28 AM Seller: Common Carrier Trucking Inc Trailer No: [Dropdown]  
 Driver: Jeff the Driver Transaction: Created on Save

**Receipts**

Origin	Fuel Supplier	Supply Point	Bulk Location	BOL No.	Purchase It	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	ABC Truc...	Office	0001 - Fo...		LPG		400	400	14.000000		0.000000		RL-1
							0	0	0.000000		0.000000		
							400	400					

**Distribution Header**

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Location			0001 - Fort Wayne		06/29/2016 10:28...		

**Distribution Detail**

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	LPG		400	0.000000		0.000000	
			0	0.000000		0.000000	
			400				

Edited Page 1 of 1

### 2.Creating Transport load using outbound load :-

an outbound load with or without using a sales contract in Load Schedule screen

- (1)Create
- (2)Dispatch

the load

(3) Select that outbound load from load schedule drop down in Transport Loads

Transport Loads -

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time:  Seller: Common Carrier Trucking Inc Trailer No:  Driver: Jeff the Driver Transaction: Created on Save

Load	Type	Supplier Load	Fuel Supplier	Item	Customer	Scheduled Date	In Progress	Direct Ship
LS-135	Drop Ship	GS-1	Agrium	87G	ABC Trucking	03/10/2016 22:36:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-137	Outbound	New1		LPG	ABC Trucking	03/11/2016 02:59:00	<input type="checkbox"/>	<input type="checkbox"/>
LS-140	Drop Ship	DS-01	Agrium	LPG	All U Need Kwik-Stop	03/11/2016 22:12:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-141	Drop Ship	DS-02	Agrium	87G	Bloomington Ag Servi...	03/11/2016 22:18:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-144	Drop Ship	DP-test	Agrium	LPG	ABC Trucking	03/11/2016 23:46:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-205	Drop Ship	LS-205	ABC Trucking	LPG			<input type="checkbox"/>	<input checked="" type="checkbox"/>

Enter other mandatory fields and save the transaction

Transport Loads -

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time:  Seller: Common Carrier Trucking Inc Trailer No:  Driver: Jeff the Driver Transaction: Created on Save

Receipts

Receipt Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	LPG		1,000	0.000000	0.000000	0.000000	RL-1
			0	0.000000	0.000000		
			1000		1000		

Distribution Header

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
<input checked="" type="checkbox"/>	Customer	ABC Trucking	Office	0001 - Fort Wayne	03/11/2016 02:59...		

Distribution Detail

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	LPG		1,000	0.000000	0.000000	0.000000	
			0	0.000000	0.000000		
			1000				

Edited 1 of 1

3. Creating Transport load using Direct Shipment load :-

a direct shipment load with or without using a contract in Load Schedule screen

(3) Select a direct shipment load from load schedule drop down in Transport Loads

Transport Loads -

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time:  Seller: Common Carrier Trucking Inc Trailer No:  Driver: Jeff the Driver Transaction: Created on Save

Load	Type	Supplier Load	Fuel Supplier	Item	Customer	Scheduled Date	In Progress	Direct Ship
LS-135	Drop Ship	GS-1	Agrium	87G	ABC Trucking	03/10/2016 22:36:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-137	Outbound	New1		LPG	ABC Trucking	03/11/2016 02:59:00	<input type="checkbox"/>	<input type="checkbox"/>
LS-140	Drop Ship	DS-01	Agrium	LPG	All U Need Kwik-Stop	03/11/2016 22:12:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-141	Drop Ship	DS-02	Agrium	87G	Bloomington Ag Servi...	03/11/2016 22:18:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-144	Drop Ship	DP-test	Agrium	LPG	ABC Trucking	03/11/2016 23:46:00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
LS-205	Drop Ship	LS-205	ABC Trucking	LPG			<input type="checkbox"/>	<input checked="" type="checkbox"/>

mandatory fields and save the transaction

(1) Create  
(2) Dispatch the

Enter other

**Transport Loads -**

Now Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule: L5-135 Ship Via: Common Carrier Trucking Inc Truck No:   
 Load Date/Time: 03/10/2016 10:36 PM Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Jeff the Driver Transaction: Created on Save

Receipts

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase It	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Agrium	Makani	0001 - Fo...	87G			100	100	0.000000	0.000000	0.000000	IN SST	RL-1
							0	0	0.000000	0.000000			
										100	100		

Distribution Header

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
	Customer	ABC Trucking	Office	0001 - Fort Wayne	03/10/2016 22:36...		

Distribution Detail

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	87G		100	0.000000	0.000000	0.000000	
			0	0.000000	0.000000	0.000000	
							100

Edited Page 1 of 1

### Transport Load using Rack Price

To make rack price entry refer [how to create rack Price](#)

Create Transport loads with supply point and item having rack price entries in Rack Price screen  
 based on effective date and time from rack price screen it will pull the rack price

### Price setup:

**Rack Price -**

Now Save Refresh Delete Undo Close

Details Audit Log (2)

Supply Point: Apple Location Effective Date and Time: 06/14/2016 03:32 PM  
 Comment: Apple's

Item	Vendor Rack	Equation	Jobber Rack
LPG	4.000000	* 2.000000	8.000000
D2D	5.000000	+ 0.500000	5.500000
87G	10.000000	/ 2.000000	5.000000
	0.000000		0.000000

**Transport Load :** Up on entering the item , it pulled rack price. Jobber rack or vendor rack to use is depending on Company configuration > Transports - Rack Price to use on Receipts

**Transport Loads -**

Now Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule: Load Date/Time: 06/29/2016 01:38 PM Ship Via: Common Carrier Trucking Inc Truck No:   
 Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Jeff the Driver Transaction: Created on Save

Receipts

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase It	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	2	LPG		0	0	4.000000	0.000000	0.000000		
							0	0	0.000000	0.000000			
										0	0		

If contract is used Rack price will get override by contract price

### ransport Load with Freight

To create a Transport Load with Freight, Refer to [Freight Rate Scenarios](#).

### Transport Load Using Special Price

Open Customer > Customer tab > Pricing tab

1.Special price for price basis = Origin rack + amt

1.  
2.  
3. B  
Rack

I

Select customer location, prices basis as 'Origin rack + amt', cost to use, origin vendor, origin vendor location, item, deviation amount, beginning and ending date

Entity - Bloomington Ag Services

New Save Search Refresh Delete Undo Additional Close

Entity General **Pricing** Vendor Split Farm Locations Contacts Comments (0) History Attachments (0) Messages Custom Audit Log (14)

Detail Misc **Pricing** Taxing Grain Agrimine Patronage Applicator Help Desk License Transports Commission Buyback Contracts Field xRef

Special Pricing

Price Group:

X Remove Import Layout Filter Records (F3)

<input type="checkbox"/> Cost to Use	Origin Vendor No.	Origin Vendor Location	Item No.	Item Category	Deviation	Begin Date	End Date	Fixed Rack Vendor No	Fixed Rack No	Fi
<input checked="" type="checkbox"/>	Vendor	0001005004	Apple Spice Sales	LPG	LPG	12.000000	6/13/2016	6/30/2017		

Create transport load with receipt for origin vendor, origin vendor location and item. Distribution for the customer with Ship To location as customer location having special price setup. And Transport load date should fall in between special price date range

Transport Loads

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule:  Ship Via: Common Carrier Trucking Inc Truck No:

Load Date/Time: 06/29/2016 02:14 PM Seller: Common Carrier Trucking Inc Trailer No:

Driver:  Transaction: Created on Save

Receipts

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

<input type="checkbox"/> Origin	Fuel Supply	Supply Point	BOL No.	Purchase Id	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
<input checked="" type="checkbox"/>	Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	1	LPG	500	500	4.000000		0.000000	RL-1
						0	0	0.000000		0.000000		
						500	500					

Distribution Header

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

<input type="checkbox"/> Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
<input checked="" type="checkbox"/>	Customer	Bloomington Ag Se...	Richmond	0001 - Fort Wayne	Mike Moriarty	06/29/2016 14:14...	

Distribution Detail

X Remove Item Layout Filter Records (F3)

<input type="checkbox"/> Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
<input checked="" type="checkbox"/>	RL-1	LPG	500	16.000000		0.000000	
			0	0.000000		0.000000	
			500				

Distribution price is showing as rack price + deviation amount (4 + 12 ) Enter other mandatory fields and save the transaction

## 2.Special price for price basis = Origin rack + amt without entering origin vendor and origin vendor location

Select customer location, prices basis as 'Origin rack + amt', cost to use, item, deviation amount, beginning and ending date

Entity - Bloomington Ag Services

New Save Search Refresh Delete Undo Additional Close

Entity General **Pricing** Vendor Split Farm Locations Contacts Comments (0) History Attachments (0) Messages Custom Audit Log (17)

Detail Misc **Pricing** Taxing Grain Agrimine Patronage Applicator Help Desk License Transports Commission Buyback Contracts Field xRef

Special Pricing

Price Group:

X Remove Import Layout Filter Records (F3)

<input type="checkbox"/> Cost to Use	Origin Vendor No.	Origin Vendor Location	Item No.	Item Category	Deviation	Begin Date	End Date	Fixed Rack Vendor No	Fixed Rack No	Fi
<input checked="" type="checkbox"/>	Vendor		87G	GAS	5.000000	6/13/2016	6/30/2017			

Create transport load with receipt for any vendor having rack price setup. Distribution for the customer with Ship To location as customer location having special price setup. And Transport load date should fall in between special price date range

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule: Ship Via: Common Carrier Trucking Inc Truck No:   
 Load Date/Time: 06/29/2016 02:14 PM Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Transaction: Created on Save

**Receipts**

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase Id	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	1	87G		500	500	10.000000		0.000000		RL-1
							0	0	0.000000		0.000000		
									500		500		

**Distribution Header**

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Customer	Bloomington Ag Se...	Richmond	0001 - Fort Wayne	Mike Moriarty	06/29/2016 14:14...		

**Distribution Detail**

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	87G		500	15.000000		0.000000	
			0	0.000000		0.000000	
							500

Distribution price is showing as rack price + deviation amount (10 + 5)  
**3.Special price for price basis = Fixed Rack + Amt**

Select customer location,prices basis as 'Fixed rack + amt', cost to use,item, deviation amount, beginning and ending date ,Fixed rack vendor, Fixed rack No and fixed rack vendor location

**Entity - Bloomington Ag Services**

New Save Search Refresh Delete Undo Additional Close

Entity General Customer Vendor Split Farm Locations Contacts Comments (0) History Attachments (0) Messages Custom Audit Log (18)

Detail Misc Pricing Taxing Grain Agrimine Patronage Applicator Help Desk License Transports Commission Buyback Contracts Field xRef

**Special Pricing**

Price Group:   
 X Remove Import Layout Filter Records (F3)

Customer Location	Price Basis	Cost to Use	Item No.	Item Category	Deviation	Begin Date	End Date	Fixed Rack Vendor No	Fixed Rack No	Fixed Rack Vendor Location
Richmond	Fixed Rack + Amount	Vendor	87G	GAS	5.000000	6/13/2016	6/30/2017	0001005004	87G	Apple Location

Create transport load with receipt for fixed vendor, fixed vendor location and item. Distribution for the customer with Ship To location as customer location having special price setup.And Transport load date should fall in between special price date range

**Transport Loads -**

New Save Refresh Delete Undo Post Print Close

Details Comments (0) Attachments (0) Audit Log (0)

Load Schedule: Ship Via: Common Carrier Trucking Inc Truck No:   
 Load Date/Time: 06/29/2016 03:34 PM Seller: Common Carrier Trucking Inc Trailer No:   
 Driver: Transaction: Created on Save

**Receipts**

X Remove Tax Detail Receipt Detail Vendor Item Layout Filter Records (F3)

Origin	Fuel Supply	Supply Point	Bulk Locat	BOL No.	Purchase Id	Contract	Gross Units	Net Units	Unit Cost	Surcharge	Freight Rate	Tax Group	Receipt Link
Terminal	Apple Sp...	Apple Lo...	0001 - Fo...	2	87G		500	500	10.000000		0.000000		RL-1
							0	0	0.000000		0.000000		
									500		500		

**Distribution Header**

X Remove Tax Detail Invoice Detail Customer Layout Filter Records (F3)

Destination	Customer	Ship To	Bulk Location	Sales Person	Invoice Date	Purchase Order	Comments
Customer	Bloomington Ag Se...	Richmond	0001 - Fort Wayne	Mike Moriarty	06/29/2016 15:34...		

**Distribution Detail**

X Remove Item Layout Filter Records (F3)

Receipts Link	Item	Contract	Units	Price	Surcharge	Freight Rate	Tax Group
RL-1	87G		500	15.000000		0.000000	
			0	0.000000		0.000000	
							500

Distribution price is showing as rack price + deviation amount (10 + 5)