Help Desk

This section describes on how to work with HelpDesk module.

Activities Screens

• CT-9791	Prepayment tab for Contracts	
• CT-9268	Activities screens missing the fo	ollowing tabs: Attachment, Audit log, and Activities

How to Create Ticket - see How to Create Tickets

Ticket Details

Working on Ticket Search screens- see How to Access Open Tickets, How to Open My Tickets

See Time Entry

Maintenance Screens

See How to Add Ticket Groups See How to Add Ticket Types See How to Add Ticket Status See How to Add Ticket Priorities See How to Add Products

See Ticket Status Workflow

See Upgrade Type

See Upgrade Environment

Report Screens

See Ticket Summary

See Rough Cut Capacity

See Time / Hours Report

Send Ticket Notification

See Email Setup

Pages

- Tickets
 Open Ticket List search screen
 Open Tickets
 - How to Access Open Tickets

 - How to Open My Tickets How to Open Tickets Reported by Me
 - How to Create Tickets
 - Resolution Links
 - Help Manuals
 - SOP Manuals
 - **Training Agendas**
 - Training Manuals
 - Export Hours Worked
 - Ticket Details
 - Watch Ticket
 - Print Ticket Details and Hours Worked
 - How to Add and Create JIRA Issue
 - Assign Ticket
 - How To Add Attachment to Ticket
 - How To Review or Modify Tickets

- How to Add hours to a ticket
- How to Add reimbursable expense to a ticket
- Adding Estimated Hours
- Ticket Groups
 - How to Add Ticket Groups
- Ticket Types

 O How to Add Ticket Types
- Ticket Statuses
 - How to Add Ticket Status
- Ticket Priorites
 - How to Add Ticket Priorities
- Ticket Job Codes
 - How to Add Ticket Job Codes
- Products
 - How to Add Products
- Help Desk Settings
- Email Setup
 - How To Configure Email Setup
 - How To Use the Test Email Feature
- Help Desk Tutorials
 - ° FAQ
- Ticket Milestones
 - How to Add Milestone
- Out of Office Replies
 How to Add Out of Office Replies
- Projects
 JIRA Roll Up
 - o Project Screen
 - Add Ticket or Generate Ticket to the Ticket List
- Ticket Summary
- Time Entry
- Daily programmer summary
 Setting up coworker goals
 Rough Cut Capacity
- - Rough Cut Capacity Fields
- How to access Time / Hours Report
- Ticket Status WorkflowUpgrade Type
- Upgrade Environment