

How to Create Inventory Shipment from Sales Contract

There are many ways to create an Inventory Shipment from Sales Order.

- From Contract module > Contracts > Sales type> click **Process**.

Contract - 5

Details | Additional Info | Documentation (0) | Audit Log (0) | Comments (0) | History

Template: Sale Contract Date: 04/26/2016 INCO/Ship Term: Entity Contract: Contract No: 5

Entity: ABD Inc. Provisional: Country: Salesperson: SP1

Contact: Position: Contract Text: Created on Save

Category: Pricing Type: Cash Grades: Weights: Terms: Signed: Printed:

Commodity: Commodity 1 Load Based: Load: # of Loads: Qty/Load: 15,000 pound

Sequence: Status Location Contract Item Start Date End Date Pickup/Deliver Transportation Mode Contracted UOM Balance Applied Available Pricing Type Futures Pri Basis Futures Market Futures Month/Yr Cash Price Price UOM

Sequence	Status	Location	Contract Item	Start Date	End Date	Pickup/Deliver	Transportation Mode	Contracted	UOM	Balance	Applied	Available	Pricing Type	Futures Pri	Basis	Futures Market	Futures Month/Yr	Cash Price	Price UOM
1	Open		Item5	04/26/2016	04/28/2016				15	pound			Cash						10 pound

- From New Inventory Shipment > select Sales Contract in the Order Type field > select the Customer with open Sales Contract > the Add Orders screen will automatically be opened > select the Sales Contract and click Open Selected.

Inventory Shipment -

New Save Search Delete Undo Print Add Orders Print BOL Post Recap Customer Warehouse Instructions Close

Details | Charges | Comments (0) | Attachments (0) | Audit Log (0)

Order Type: Sales Contract Source Type: None Customer: ABD Inc. Ship Date: 04/26/2016 Reference Number: Created on Save Requested Arrival: Created on Save Freight Terms: Created on Save Shipment No: Created on Save

Shipping Details | Shipping Company | Delivery

Ship From: 1000-Location A Ship To: 1000-Location A Instructions: Created on Save

Add Orders

Open Selected Refresh Close

Filter Records (F3) 1 records

Order Number	Source Number	Ship From Location	Customer Number	Customer Name	Item No	Item Description	Lot Tracking	SubLocation Name	Storage Location	Order UOM	Item UOM	Weight UOM	Qty Ordered
5		1000-Location A	ABD Inc.	ABD Inc.	Item5	non-lot	No	Main	M-bin1	pound	pound	pound	15.00

- From existing Inventory Shipment where Order Type of Sales Contract and Customer selected has open Sales Contract > click **Add Orders** > Add Orders screen will be opened > select the Sales Contract and click Open Selected.

Inventory Shipment -

New Save Search Delete Undo Print Add Orders Print BOL Post Recap Customer Warehouse Instructions Close

Details | Charges | Comments (0) | Attachments (0) | Audit Log (0)

Order Type: Sales Contract Source Type: None Customer: ABD Inc. Ship Date: 04/26/2016 Reference Number: Created on Save Requested Arrival: Created on Save Freight Terms: Created on Save Shipment No: Created on Save

Shipping Details | Shipping Company | Delivery

Ship From: 1000-Location A Ship To: 1000-Location A Instructions: Created on Save

Add Orders

Open Selected Refresh Close

Filter Records (F3) 1 records

Order Number	Source Number	Ship From Location	Customer Number	Customer Name	Item No	Item Description	Lot Tracking	SubLocation Name	Storage Location	Order UOM	Item UOM	Weight UOM	Qty Ordered
5		1000-Location A	ABD Inc.	ABD Inc.	Item5	non-lot	No	Main	M-bin1	pound	pound	pound	15.00

Here is the sales contract added to the Inventory Shipment.

Inventory Shipment - INVSHIP-32



New Save Search Delete Undo Print Add Orders Print BOL Post Recap Customer Warehouse Instructions Close

Details Charges Comments (0) Attachments (0) Audit Log (1)

Order Type: Sales Contract Source Type: None Customer: ABD Inc. Ship Date: 04/26/2016 Reference Number: Requested Arrival: Freight Terms: Deliver Shipment No: INVSHIP-32

Shipping Details Shipping Company Delivery

Ship From: 1000-Location A Ship To: Loc01
c/o Luke Castellon
ABC St. Instructions: Comments:

Items Split Lots

+ Insert View Item Quality X Remove Layout Filter Records (F3)

<input type="checkbox"/>	Order Number	Item No.	Description	Order Qty	Order UOM	Sub Location	Storage Location	Quantity	UOM	Unit Cost	Weight UOM	Unit Price	Line Total
<input type="checkbox"/>	5	item5	non-lot	15	pound	Main	M-bin1	15	pound	0.00	pound	10.00	150.00
<input type="checkbox"/>								0		0.00		0.00	0.00