

How to void Quotes

Void quote through Quote Generation screen

You can void the confirmed quotes through Quote Generation screen. Here it will void the confirmed quotes based on selection criteria. Using this void button you can void multiple Quotes.

Example below shows void quote by entering customer .

Existing records :

Transport Quotes			
Process Open Print Refresh Report +			
Transport Quotes Details			
View Filter (F3) 30 record(s)			
Quote Number	Customer Name	Quote Date	Quote Status
<input type="checkbox"/> TRQ-1	All U Need Kwik-Stop	9/8/2015 14:17:00	Sent
<input type="checkbox"/> TRQ-2	All U Need Kwik-Stop	9/9/2015 15:11:00	Void
<input type="checkbox"/> TRQ-3	All U Need Kwik-Stop	3/22/2016 15:52:00	Confirmed
<input type="checkbox"/> TRQ-4	All U Need Kwik-Stop	3/30/2016 15:57:00	Confirmed
<input type="checkbox"/> TRQ-5	All U Need Kwik-Stop	8/4/2016 09:40:29	Confirmed
<input type="checkbox"/> TRQ-6	All U Need Kwik-Stop	8/4/2016 13:03:00	Confirmed
<input type="checkbox"/> TRQ-13	Apple Spice Sales	10/10/2016 13:01:35	Void
<input type="checkbox"/> TRQ-14	Brown Brother Farms	10/11/2016 17:09:36	Void
<input type="checkbox"/> TRQ-17	Brown Brother Farms	11/29/2016 13:53:53	UnConfirmed
<input type="checkbox"/> TRQ-22	Brown Brother Farms	11/29/2016 13:57:11	UnConfirmed
<input type="checkbox"/> TRQ-28	ABC Trucking	12/5/2016 13:25:22	UnConfirmed
<input type="checkbox"/> TRQ-32	Brown Brother Farms	12/5/2016 13:46:08	UnConfirmed
<input type="checkbox"/> TRQ-33	ABC Trucking	12/5/2016 14:00:07	UnConfirmed
<input type="checkbox"/> TRQ-34	Brown Brother Farms	12/5/2016 14:02:15	Sent
<input type="checkbox"/> TRQ-36	Brown Brother Farms	12/15/2016 13:49:59	Sent
<input type="checkbox"/> TRQ-37	Apple Spice Sales	12/15/2016 14:13:21	UnConfirmed
<input type="checkbox"/> TRQ-38	Brown Brother Farms	12/15/2016 14:13:21	Sent
<input type="checkbox"/> TRQ-39	ABC Trucking	12/15/2016 14:13:21	Confirmed

Select as many Unconfirmed customers by checking the checkbox and click on Void button

Quote Generation

Void

Close

Generate

Confirm

Void

<input type="checkbox"/>	Quote Number	Customer	Quote Date
<input checked="" type="checkbox"/>	TRQ-1	All U Need Kwik-Stop	9/8/2015
<input type="checkbox"/>	TRQ-34	Brown Brother Farms	12/5/2016
<input type="checkbox"/>	TRQ-36	Brown Brother Farms	12/15/2016
<input type="checkbox"/>	TRQ-38	Brown Brother Farms	12/15/2016
<input type="checkbox"/>	TRQ-42	Brown Brother Farms	12/28/2016
<input type="checkbox"/>	TRQ-46	Brown Brother Farms	12/28/2016

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Ready

Quote status changed from confirmed to void for customer(s)



Through Quote Generation void button only confirmed quotes will change to void status

Void Quote through Quote screen

Any quote can be changed to status void through Quote screen. Either through void button or by selecting void value from status drop down.

Transport Quotes - TRQ-56

New Save Refresh Delete Undo Confirm **Void** Send Quotes Print Quote Close

Details Audit Log (0)

Quote Info

Status: Confirmed
 Quote No: UnConfirmed
 Quote Date: Confirmed
 Effective Date: Sent
Void

Customer Info

Customer: ABC Trucking
 Address: 1739 Belmont

Ship To	Item	Fuel Supl	Supply P	Rack Pric	Deviation	Temp/Ac	Freight	Price	Tax Grou	Tax Amo	Price wit	Margin	Order Qt	Ext Profit
<input type="checkbox"/>	Chicago	TR Ite...	Marat...	Muncie	1.2500...	1.0000...	0.0000...	0.0000...	2.2500...	Tax Gr...	0.2300...	2.4800...	1.0000...	1.0000...
<input checked="" type="checkbox"/>	Chicago	TR Ite...	Marat...	Muncie	1.3500...	2.0000...	0.0000...	0.0000...	3.3500...	Tax Gr...	0.3400...	3.6900...	2.0000...	2.0000...
<input type="checkbox"/>					0.0000...	0.0000...	0.0000...	0.0000...		0.0000...	0.0000...	0.0000...	0	0.0000...

If selecting from drop down, then you need to click on save .

If clicking on void button , will get save automatically.

Void quote through Quote Generation screen

You can void the confirmed quotes through Quote Generation screen. Here it will void the confirmed quotes based on selection criteria.Using this void button you can void multiple Quotes.

Example below shows void quote by entering customer .

Existing records :

Transport Quotes				
Process Open Print Refresh Export Close				
Transport Quotes Details				
Layout Filter Records (F3) 62 record(s)				
Quote Number	Customer Name	Quote Date	Quote Status	
<input type="checkbox"/> TRQ-3	All U Need Kwik-Stop	04/02/2016 01:23:00	Confirmed	
<input type="checkbox"/> TRQ-4	Brown Brother Farms	04/01/2016 02:19:00	Void	
<input type="checkbox"/> TRQ-5	Sherland Farms	04/02/2016 01:46:00	Void	
<input type="checkbox"/> TRQ-6	City of Fort Wayne	04/02/2016 02:09:00	Void	
<input type="checkbox"/> TRQ-10	All U Need Kwik-Stop	04/13/2016 09:31:00	Sent	
<input type="checkbox"/> TRQ-11	All U Need Kwik-Stop	04/14/2016 13:32:14	Void	
<input type="checkbox"/> TRQ-14	All U Need Kwik-Stop	04/15/2016 08:21:00	Confirmed	
<input type="checkbox"/> TRQ-20	All U Need Kwik-Stop	04/15/2016 08:55:00	Confirmed	
<input type="checkbox"/> TRQ-21	Galaxy Eyes	04/15/2016 09:06:00	Confirmed	
<input type="checkbox"/> TRQ-22	All U Need Kwik-Stop	04/15/2016 13:37:53	Void	
<input type="checkbox"/> TRQ-23	Galaxy Eyes	04/15/2016 13:37:53	Confirmed	
<input type="checkbox"/> TRQ-24	All U Need Kwik-Stop	04/29/2016 07:22:02	UnConfirmed	
<input type="checkbox"/> TRQ-25	Galaxy Eyes	04/29/2016 07:22:02	UnConfirmed	
<input type="checkbox"/> TRQ-26	All U Need Kwik-Stop	04/29/2016 09:20:00	UnConfirmed	
<input type="checkbox"/> TRQ-27	All U Need Kwik-Stop	04/29/2016 09:42:00	UnConfirmed	
<input type="checkbox"/> TRQ-29	All U Need Kwik-Stop	04/29/2016 09:50:00	UnConfirmed	
<input type="checkbox"/> TRQ-30	Malyn Hernandez	04/29/2016 10:32:55	UnConfirmed	
<input type="checkbox"/> TRQ-31	All U Need Kwik-Stop	05/02/2016 14:04:00	UnConfirmed	
<input type="checkbox"/> TRQ-33	All U Need Kwik-Stop	05/04/2016 15:58:00	Confirmed	

Select a as many Unconfirmed customers by checking the checkbox and click on Void button

Quote Generation

Void

Close

Generate

Confirm


Void

<input type="checkbox"/>	Quote Number	Customer	Quote Date
<input checked="" type="checkbox"/>	TRQ-10	All U Need Kwik-Stop	4/13/2016
<input type="checkbox"/>	TRQ-36	Galaxy Eyes	5/16/2016
<input type="checkbox"/>	TRQ-113	Apple Spice Sales	6/20/2016

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Ready

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 Through Quote Generation void button only confirmed quotes will change to void status

Void Quote through Quote screen

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Quotes

New

Save

Refresh

Delete

Undo

Confirm

Void

Send Quotes

Print Quote

Create Order

Order History

Map

Close

Details

Quote Info

Status:

UnConfirmed

UnConfirmed

Confirmed

Sent

Void

Quote No:

Quote Date:

Effective Date:

Customer Info

Customer:

Jhon

Address:

hellton town

ertwww

hyu

Remove

Filter:

Layout

Filter Records (F3)

<input type="checkbox"/>	Ship To	Item	Fuel Su...	Supply ...	Rack Pr...	Deviati...	Temp/...	Freight	Price	Price w...	Margin
<input type="checkbox"/>	locj1	1	ABC	loc6	5.600000	0.320000	2.000000	0.000000	7.920000	0.000000	2.320000
<input type="checkbox"/>	locj2	1	ABC	loc6	2.000000	0.340000	3.400000	0.340000	5.740000	4.000000	3.740000
<input type="checkbox"/>					0.000000	0.000000	0.000000	0.000000	0.000000	0.000000	0.000000

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