

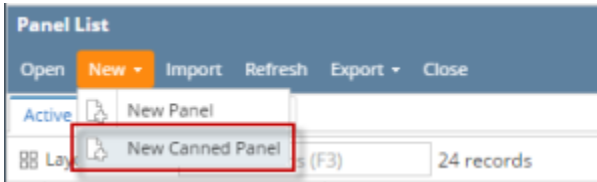
How to Add Canned Panel

Canned Panel can only be viewed by **Administrator Dashboard Role** users. This can be accessed through **Panel List**, under the **Canned Panels Tab**.

Panel List								
Open New Import Refresh Export Close								
Active Panels Canned Panels								
Layout Filter Records (F3) 24 records								
Panel Name	Panel Caption	Owner	Class	Style	Connection	Version	Panel Access	
<input type="checkbox"/> Customers Grid	Customers Grid	rizza	Master	Grid	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Grid	Customer Invoices Grid	rizza	Subpanel	Grid	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Pivot Grid	Customer Invoices Pivot Grid	rizza	Subpanel	Pivot Grid	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Bar Stacked	Customer Invoices Bar Stacked	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Column St...	Customer Invoices Column St...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Line Chart	Customer Invoices Line Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Spline Chart	Customer Invoices Spline Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Pie Chart	Customer Invoices Pie Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Doughnut...	Customer Invoices Doughnut...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Payment Gauge Ch...	Customer Payment Gauge Ch...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Bar Chart	Customer Invoices Bar Chart	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Customer Invoices Column Ch...	Customer Invoices Column Ch...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Duplicate of Customer Invoice...	Duplicate of Customer Invoice...	rizza	Master	Chart	VisionCore	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> AG - AR Summary (SQL) 10.3	Ag - A/R Summary (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Average Cost (SQL) 10.3	Ag - Average Cost (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Company Sales History (1...	Ag - Company Sales History (1...	rizza	Master	Pivot Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Open Receivables (SQL) 1...	Ag - Open Receivables (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Contracts by Salesperson ...	Ag - Contracts by Salesperson ...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Current Customers (SQL) ...	Ag - Current Customers (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Customer 31-60 Days Pas...	Ag - Customer 31-60 Days Pas...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Customer 61-90 Days Pas...	Ag - Customer 61-90 Days Pas...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Ag - Customer 91-120 Days Pa...	Ag - Customer 91-120 Days Pa...	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> AG - Customer Balances (SQL) ...	AG - Customer Balances (SQL)	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	
<input type="checkbox"/> Panel Upload	Panel Upload	rizza	Master	Grid	i21	rizza	<input checked="" type="checkbox"/>	

There are 2 ways to add Canned Panel:

1. From **Panel List > New > New Canned Panel**.



2. From **Panel Settings > New > New Canned Panel**

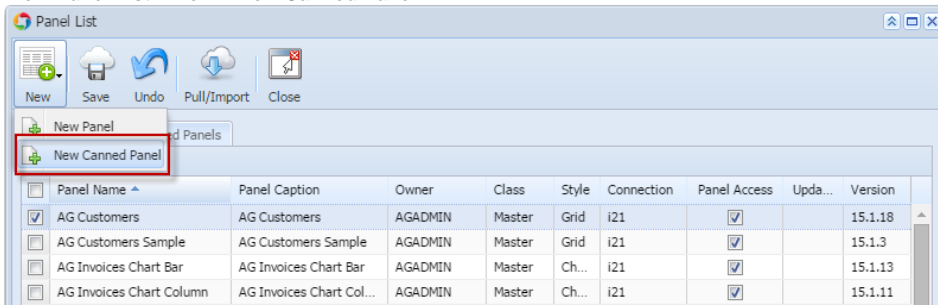
A screenshot of the 'Panel Settings' application window. The top menu bar includes 'New', 'Save', 'Undo', 'Delete', 'Duplicate', 'Search', 'Refresh', 'Query Builder', 'User Access', 'Pull', 'Push', and 'Close'. The 'New' button is highlighted with an orange background. Below the menu bar, there are tabs for 'New Panel' and 'New Canned Panel'. The 'New Canned Panel' tab is selected and highlighted with a red box. Below the tabs, there are input fields for 'Panel Caption', 'Description', 'Class' (set to 'Master'), 'Style' (set to 'Grid'), 'Rows Retrieved' (set to '0'), and 'Rows Visible' (set to '5').

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Panel List									
New Save Undo Pull/Import Close									
Active Panels Canned Panels									
Remove Edit									
Panel Name	Panel Caption	Owner	Class	Style	Connection	Panel Access	Upda...	Version	
<input checked="" type="checkbox"/> AG Customers	AG Customers	AGADMIN	Master	Grid	i21	<input checked="" type="checkbox"/>		15.1.18	
<input type="checkbox"/> AG Customers Sample	AG Customers Sample	AGADMIN	Master	Grid	i21	<input checked="" type="checkbox"/>		15.1.3	
<input type="checkbox"/> AG Invoices Chart Bar	AG Invoices Chart Bar	AGADMIN	Master	Ch...	i21	<input checked="" type="checkbox"/>		15.1.13	
<input type="checkbox"/> AG Invoices Chart Column	AG Invoices Chart Col...	AGADMIN	Master	Ch...	i21	<input checked="" type="checkbox"/>		15.1.11	
<input type="checkbox"/> AG Invoices Gauge	AG Invoices Gauge	AGADMIN	Master	Ch...	i21	<input checked="" type="checkbox"/>		15.1	
<input type="checkbox"/> AG Invoices Grid	AG Invoices Grid	AGADMIN	Master	Grid	i21	<input checked="" type="checkbox"/>		15.1.72	
<input type="checkbox"/> AG Invoices Pivot Grid	AG Invoices Pivot Grid	AGADMIN	Master	Piv...	i21	<input checked="" type="checkbox"/>		15.1.26	
<input type="checkbox"/> AG Invoices Sample	AG Invoices Sample	AGADMIN	Master	Grid	i21	<input checked="" type="checkbox"/>		15.1	
<input type="checkbox"/> Billable Hours	Billable Hours	AGADMIN	Master	Grid	i21PB	<input checked="" type="checkbox"/>		15.2	
<input type="checkbox"/> Column Chart Double Series	Column Chart Double ...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.13	
<input type="checkbox"/> Customer Invoices Bar Chart	Customer Invoices Bar...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.19	
<input type="checkbox"/> Customer Invoices Column...	Customer Invoices Col...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.18	
<input type="checkbox"/> Customer Invoices Gauge ...	Customer Invoices Ga...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.2	
<input type="checkbox"/> Customer Invoices Grid	Customer Invoices Grid	AGADMIN	Master	Grid	VisionCore	<input checked="" type="checkbox"/>		15.1.4	
<input type="checkbox"/> Customer Invoices Line Ch...	Customer Invoices Lin...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.17	
<input type="checkbox"/> Customer Invoices Pie Chart	Customer Invoices Pie...	AGADMIN	Master	Ch...	VisionCore	<input checked="" type="checkbox"/>		15.1.18	
<input type="checkbox"/> Customer Invoices Pivot Grid	Customer Invoices Piv...	AGADMIN	Master	Piv...	VisionCore	<input checked="" type="checkbox"/>		15.2.5	
<input type="checkbox"/> Customers	Customers	AGADMIN	Master	Grid	i21	<input checked="" type="checkbox"/>		15.1.9	
<input type="checkbox"/> Duplicate of Billable Hours	Duplicate of Billable H...	AGADMIN	Master	Grid	i21PB	<input checked="" type="checkbox"/>		15.2.3	

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