Delivery Fill Report

Here's how to use and preview Delivery Fill Report.

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eport Filter					Report Options		
ocation:				~	List Unit Price:		
Driver Id:				~	Print Delivery Address:		
ltem No:				~	Print Tank Info:		
Route Id:				~	Print Customer A/R Balance:		
Fill Method:				~	Print Consumption Site Instructions:		
Estimated % Left:					Print Consumption Site Comments:		
On Hold:	Include			~	Print Contracts:	\checkmark	
Pending Orders:	Include			~	Print Regulator Info:		
Next Delivery Deg	ree Day:		To:		Print On Hold Info:	\checkmark	
Calculated Quanti	ity:		To:		Include Consumption Site in the same Fill Group:		
Next Julian Deliver	ry:		To:		List Totals Only:		
Requested Date:			To:		Cort		
Forecasted Delive	ry:		To:				
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Click **Save** toolbar button to save the paramaters, options or sort you have entered.
 Click **Print** toolbar button. Report Viewer for Delivery Fill will display.

Delivery Fill Report

Thursday, December 22, 2016 05:02:14 PM

Customer	Dreduct	Co	onsumpti	on Site	Fill Mothod	Dto Som	Between	Late	st Delive	гу	Daily	Next De	livery
Customer	Product	No.	Cap.	Reserve	Fill Method	rte-Seq	Delivery	Date	DD	Gals	Use	DD	Gals
1005235 (100) 100-1111	LPG	0001	500.00	125.00	Will Call	001-NW- 010	1375.00	12/22/2016	749	5.00	0.00	2124	0.00
Customer A	Propane	1.350) Terms:	Due on Re	eceipt	Forecaster	d Delivery:	0	58 Jeff the	e Driver I	Est %: 8	80.00% Pri	ce LvI: 0
Address: 1234 Main Stre	eet , Brookville, IN	N 47012	2			Locatio	n: 0001 - F	ort Wayne			TAX:	IN	
On Hold: True On	Hold Reason: F	ailed L	eak Test										
Tank Serial Number: SN	1234		Ty	pe: Propa	ine	C	apacity: 50	0.00					
Credit Limit: 0.00	A/R Ba	lance:	11.69	Fut	ure: 0.00	Curr: 11	.69	Total Pa	st: 0.00		Cre	dits: 0.00	
Consumption Site Instruc	tions: 1234 Ma	ain Stre	et										
Consumption Site Comm	ents: test site co	ommen	ts										
Contract Number:		Bala	nce:		Unit P	Price:							
Regulator Manufacturer:		Nan	ne:			Descriptio	on:			Date I	Manufa	ctured:	
Fill Group Code Descript	tion		Activ	е									
Customer Numbe	r Customer M	Name			Site No	Site Addres	s		Descri	ption			

Estimated Gals per Product LPG Propane 0.00

Printed By: IRELY ADMIN			Date Created: 12/2.	2/2016 5:02 PM
Filter Name	Condition	From	To	Operator
Location	IN	0001 - Fort Wayne		AND
Estimated Percent Left	LESS THAN OR EQUAL			AND
Next Delivery Degree Day	EQUAL TO			AND
Quantity	EQUAL TO			AND
Next Julian Delivery	EQUAL TO			AND
Requested Date	BETWEEN	12/22/2016	12/22/2016	AND

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The Report Parameters section of the report will display all the criteria and report options.

Report Options of Delivery Fill Report

- 1. List Totals Only is deselected by default. Checking this option will automatically unchecked all the other options. This option is associated with Es timated Gals per Product section of the report, which summarizes the estimate gallons included on the report.
- List Unit Price section includes the unit price of the product. This field is displayed or hidden when its option is checked or unchecked respectively.
- 3. Print Delivery Address section includes the site Address, Consumption Site Description, Location, and Tax structure. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 4. Print Tank Info section includes tank details like Tank Serial Number, tank Type, and tank Capacity. If there are multiple tanks, each is printed on a separate line. These fields are displayed or hidden when its option is checked or unchecked respectively.
- Print Customer A/R Balance section includes customer's basic accounting information, like Credit Limit, A/R Balance, Future, Curr, Total Past, and Credits. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 6. Print Consumption Site Instructions section includes Instructions found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 7. Print Consumption Site Comments section includes Comments found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 8. Print Contracts section includes the contact details applicable to the customer. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple contracts, each is printed on a separate line.
- 9. Print Regulator Info section includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple regulators, each is printed on a separate line.
- 10. Print On Hold Details option will include or exclude a consumption site from the report whether the site is On Hold or not. This is connected to On Hold criteria that will show or hide the On Hold and On Hold Reason fields when set to True or False.
- 11. Include Consumption Site in the same Fill Group option will either show or hide the Fill Group details of the consumption site when checked or unchecked respectively. The lower portion of this section will list all the consumption sites belonging to the same fill group.

Here's how to use and preview Delivery Fill Report.

iRely LLC

1. Open the Report Parameters of Delivery Fill Report.

review Defaults Save Close							
× Remove 昍 Layout Q、	Filter Records (F3)				Report Options		
Field Name	Condition	From	То	Join	Description		Apply
Location	Between			And	List Unit Price		~
Driver Id	Between			And	Print Delivery Address		\checkmark
Product Id	Between			And	Print Tank Info		\checkmark
Route Id	Between			And	Print Customer A/R Bala	nce	~
Next Delivery Degree Day	Less Than Or Equal			And	Print Consumption Site	Instructions	~
Next Julian Delivery	Between			And	Print Consumption Site	Comments	~
Requested Date	Between			And	Print Contracts		~
Fill Method	Equal To			And	Print Regulator Info		~
Calculated Quantity	Between			And	Print On Hold Detail		\checkmark
Estimated Percent Left	Less Than Or Equal			And	Include Consumption Si	te in the same F	\checkmark
Forecasted Delivery	Between			And	List Totals Only		
On Hold	Equal To	False		And	Sort Options		
Pending Orders	Equal To	False		And	× Remove Filter:		
					Sort Field Name	Sort Direction	
					Route Id	Ascending	
					Sequence ID	Ascending	
						Ascending	

 Fill out the report's parameter. On Hold field is default to False which means the report will NOT display all customer's site that is currently On Hold.

 Select the data that will be displayed on the report. The **Report Options panel** will give the flexibility to choose what information will be included in the report. Each report option corresponds to a specific section of the report, or to a specific behavior. Thus, when a report option is checked or unchecked the data associated with it will be respectively included or excluded from the report. Refer below for the report option list.

Click Preview t	oolbar button.
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Preview Task List				^ X
🗙 Remove 🗋 Archive	맘 Layout 🔍	Filter Recor	ds (F3)	
Report Name		Status	Download	Details
Delivery Fill Report		top .	<u>.+</u>	

Delivery Fill Report

Monday, April 25, 2016

i21 Demo Setup Company(Source)

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02-41-14 PM

	-			Co	onsumptio	on Site			Between	Late	est Delive	ry	Daily	Next De	livery
	Cu	stomer	Product	No.	Cap.	Reserve	Fill Method	Rte-Seq	Delivery	Date	DD	Gals	Use	DD	Gals
000100	5078	100000000	LPG	0001	500.00	125.00	Will Call	001-NW-	960.00	4/18/2016	74	25.00	0.00		256.00
Custome	er A		Propane	1.3500) Terms:	12 - Due o	on Receipt	Forecasted	d Delivery:	0 1 5 0	00 Custor 00 08	mer C	Est %: 8	30.00% Pri	ce Lvi: 0
	Addres	ss: 1234 Main St.,	Fort Wayne, IN 4	46801				Location	n: 1 - Fort W	ayne			TAX:	IN SST	
	Consu	mption Site Descri	ption: Tank A												
	On Hol	d: No On	Hold Reason:												
	Tank S	erial Number: SN	1234		Ту	pe: Propa	ine	C	apacity: 50	0.00					
	Credit Consu Consu	Limit: 0.00 mption Site Instruct mption Site Comm	A/R Ba ctions: ents:	lance: 3	32.50	Fut	ure: 0.00	Curr: 32	.50	Total Pa	nst: 0.00		Cre	dits: 0.00	
	Contra	at Number	citta.	Dele			Line in I								
	Contra	ict Number:		Balai	ice:		Unit	rice:							
	Regula	itor Manufacturer:		Nan	ie:			Descriptio	n:			Date	manuta	cturea:	
	Fill Gro FG1	oup Code Descrip Fill Grou	ition ip 1		Active Yes	9									
	1	Customer Numbe 0001005078	Customer Customer	Name A			Site No 0001	Site Addres 1234 Main S	s St.		Descri Tank A	iption			

The **Report Parameters** section of the report will display all the criteria and report options.

Report Options of Delivery Fill Report

Printed by: irelyadmir

- 1. List Totals Only is deselected by default. Checking this option will automatically unchecked all the other options. This option is associated with Est imated Gals per Product section of the report, which summarizes the estimate gallons included on the report.
- 2. List Unit Price section includes the unit price of the product. This field is displayed or hidden when its option is checked or unchecked respectively.
- 3. Print Delivery Address section includes the site Address, Consumption Site Description, Location, and Tax structure. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 4. Print Tank Info section includes tank details like Tank Serial Number, tank Type, and tank Capacity. If there are multiple tanks, each is printed on a separate line. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 5. Print Customer A/R Balance section includes customer's basic accounting information, like Credit Limit, A/R Balance, Future, Curr, Total Past, and Credits. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 6. Print Consumption Site Instructions section includes Instructions found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 7. Print Consumption Site Comments section includes Comments found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 8. Print Contracts section includes the contact details applicable to the customer. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple contracts, each is printed on a separate line.
- 9. Print Regulator Info section includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple regulators, each is printed on a separate line.
- 10. Print On Hold Details option will include or exclude a consumption site from the report whether the site is On Hold or not. This is connected to On Hold criteria that will show or hide the On Hold and On Hold Reason fields when set to True or False.
- 11. Include Consumption Site in the same Fill Group option will either show or hide the Fill Group details of the consumption site when checked or unchecked respectively. The lower portion of this section will list all the consumption sites belonging to the same fill group.

Here's how to use and preview Delivery Fill Report.

1. Open the Report Parameters of Delivery Fill Report.

Report Parameters - Deliv	ery Fill Report					
Preview Save Close						
Delete Filter:	C	2			Report Options	
Field Name	Condition	From	То	Join	Description	Apply
Location	Equal To			And	List Unit Price	
Fill Method	Equal To			And	Print Delivery Address	V
Estimated Percent Left	Less Than Or Equal			And	Print Tank Info	V
Location	Between			And	Print Customer A/R Balance	V
Driver Id	Between			And	Print Consumption Site Instructions	V
Product Id	Between			And	Print Consumption Site Comments	V
Route Id	Between			And	Print Contracts	
Next Delivery Degree	Between			And	Print Regulator Info	V
Next Julian Delivery	Between			And	Include Consumption Sites On Hold	
Requested Date	Between			And	Include Consumption Site in the sam	V
Fill Method	Equal To			And	List Totals Only	
Calculated Quantity	Between			And		
Estimated Percent Left	Less Than Or Equal			And	Sort Ontions	
Forecasted Delivery	Between			And		
On Hold	Equal To	False		And	Delete Filter:	Q
					Sort Field Name Sort Direction	on
					Route Id Ascending	
					Sequence ID Ascending	
					Ascending	

2. Fill out the report's parameter. On Hold field is default to False which means the report will NOT display all customer's site that is currently On Hold.

- Select the data that will be displayed on the report. The **Report Options panel** will give the flexibility to choose what information will be included in the report. Each report option corresponds to a specific section of the report, or to a specific behavior. Thus, when a report option is checked or unchecked the data associated with it will be respectively included or excluded from the report. Refer below for the report option list.
 Click **Preview** toolbar button.

Preview Task List			× ×
🕒 Remove 📄 Archive Filter:		×	
Report Name	Status	Download	Details
Delivery Fill Report	۲		

	Page 1	• 0					8						
elivery Fill Report									iRe	ly Grai	n and	Ag	Co
onday, March 16, 2015 -22:19 PM													
		Con	sumption Site			- B	etween	Latest De	livery	Daily	Next	Deliver	У
Customer	Product	No.	Cap. Reserve	Fill Me	thod Rt	e-Seq D	elivery [Date DE) Ga	ls Use	DD	G	als
000000010 100000000	1130	0001	500.00 0.00	Will Call	060)- 	0.00 1	/6/2015	0 (0.00 0.00	0.000/	0	0.00
INIOIL PETROLEUM	HOME USE	1.8490	Terms: 20 - COD		Fore	ecasted De	elivery:	00.00	mpany	Est %:	0.00%	Price L	VI:
Address: MAIN STREET	, CAMBRIDGE, I	MN 5500	8		L	ocation:	071			TAX	: MN		
Consumption Site Descri	ption: Sample	Site											
On Hold: No On	Hold Reason:												
Tank Serial Number: SN	12345678		Type: P			Capa	acity: 500.00						
Credit Limit: 1.00	A/R Ba	alance: 0.	00 Fut	ure: 0.00	C	urr: 0.00	1	Fotal Past: 0.0	00	Cre	edits: 0.0	0	
Consumption Site Instruc	tions: test												
Consumption Site Comm	ents: This is a s	sample cu	istomer site										
Contract Number: 00036	6477	Balan	ce: 830.67		Unit Price:	1.49900							
Contract Number: 00036 Regulator Manufacturer:	5477 MID000123	Balane	ce: 830.67 e: Gasul Inc.		Unit Price: Des	scription:	sample regula	itor	D	ate Manufa	actured:	07/01/2	014
Contract Number: 00036 Regulator Manufacturer: Fill Group Code Descrip	6477 MID000123	Name	ce: 830.67 e: Gasul Inc. Active		Unit Price: Des	scription:	sample regula	itor	D	ate Manufa	actured:	07/01/2	014
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Contract Number: 00036 Regulator Manufacturer: Fill Group Code Descrip FG1 Fill Grou Customer Numbe 1 0000000010 2 0000000021	MID000123 tion p 1 r Customer I UNIOIL PE SHELL PR	Name Name TROLEU	e: 830.67 e: Gasul Inc. Active Yes	Sir 00	Unit Price: Des te No Site / 01 MAIN 01 GREI	Address	sample regula	tor De Sar Site	D scription mple Site 9 1	ate Manufa	actured:	07/01/2	014
Contract Number: 0003 Regulator Manufacturer: Fill Group Code Descrip FG1 Fill Grou Customer Numbe 1 000000010 2 0000000021	MID000123 tion p 1 r Customer I UNIOIL PE SHELL PR	Name Name TROLEU	te: 830.67 e: Gasul Inc. Active Yes	Sir 00 00	Unit Price: Des te No Site A 01 MAIN 01 GREI	Address	sample regula	ntor De Sai Site	D scription mple Site e 1	ate Manufa	actured:	07/01/2	014
Contract Number: 0003 Regulator Manufacturer: Fill Group Code Descrip FG1 Fill Grou Customer Numbe 1 000000010 2 000000001 Estimated Gals per	MID000123 tion p 1 r Customer I UNIOIL PE SHELL PR Product	Name Name TROLEU	se: 830.67 e: Gasul Inc. Active Yes	Si 00 00	Unit Price: Des te No Site / 01 MAIN 01 GREI	Address	sample regula	ttor De Sai Site	D scription mple Site 9 1	ate Manufa	actured:	07/01/2	014
Contract Number: 0003 Regulator Manufactura: Fill Group Code Descrip FG1 Fill Grou Customer Number 1 000000010 2 0000000021 Estimated Gals per PREMIUM DIESE	MID000123 tion p 1 UNIOIL PE SHELL PR Product	Name Name TROLEU ROPANE	se: 830.67 e: Gasul Inc. Active Yes M	Sir 00 00	Unit Price: Des te No Site A 01 MAIN 01 GREI	Address STREET EN ROAD	sample regula	ttor De Sai Site	cription mple Site a 1	Pate Manufa	actured:	07/01/2	014
Contract Number: 0003 Regulator Manufacturer: Fill Group Code Descrip FG1 Fill Grou Customer Numbe 1 000000010 2 0000000021 Estimated Gals per 111 PREMIUM DIESE	4477 MID000123 tion p 1 r Customer 1 UNIOIL PE SHELL PR <u>Product</u> L	Name Name TROLEU ROPANE 80.00	Se: Gasulnc. Active Yes M	Sii 00 00 Pa From	Unit Price: Des te No Site J 01 MAIN 01 GREI	Address STREET EN ROAD	sample regula	ttor De Sai Site	D scription mple Site a 1 C ce	pate Manufa	actured:	07/01/2	014
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The Report Parameters section of the report will display all the criteria and report options.

Report Options of Delivery Fill Report

- 1. List Totals Only is deselected by default. Checking this option will automatically unchecked all the other options. This option is associated withEst imated Gals per Product section of the report, which summarizes the estimate gallons included on the report.
- List Unit Price section includes the unit price of the product. This field is displayed or hidden when its option is checked or unchecked respectively.
- 3. Print Delivery Address section includes the site Address, Consumption Site Description, Location, and Tax structure. These fields are displayed or hidden when its option is checked or unchecked respectively.
- 4. Print Tank Info section includes tank details like Tank Serial Number, tank Type, and tank Capacity. If there are multiple tanks, each is printed on a separate line. These fields are displayed or hidden when its option is checked or unchecked respectively.
- Print Customer A/R Balance section includes customer's basic accounting information, like Credit Limit, A/R Balance, Future, Curr, Total Past, and Credits. These fields are displayed or hidden when its option is checked or unchecked respectively.
- Print Consumption Site Instructions section includes Instructions found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 7. Print Consumption Site Comments section includes Comments found in the Detail tab of a site. This field is displayed or hidden when its option is checked or unchecked respectively.
- 8. Print Contracts section includes the contact details applicable to the customer. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple contracts, each is printed on a separate line.
- 9. Print Regulator Info section includes the regulator details like Regulator Manufacturer, manufacturer Name, Description, and Date Manufactured. These fields are displayed or hidden when its option is checked or unchecked respectively. If there are multiple regulators, each is printed on a separate line.
- 10. Print On Hold Details option will include or exclude a consumption site from the report whether the site is On Hold or not. This is connected to On Hold criteria that will show or hide the On Hold and On Hold Reason fields when set to True or False.
- 11. Include Consumption Site in the same Fill Group option will either show or hide the Fill Group details of the consumption site when checked or unchecked respectively. The lower portion of this section will list all the consumption sites belonging to the same fill group.