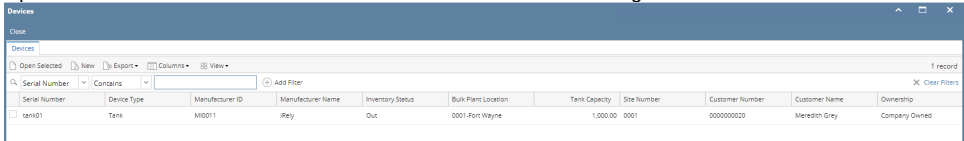


Tank Inventory

Tank Inventory report has been removed in Reports menu and was included in Devices Search screen. The search screen can be used to view the current inventory of tank type devices. This will also include the device details such as tank's size and type, current location, purchase date, and estimated gallons.

Here is how to use and view this report.

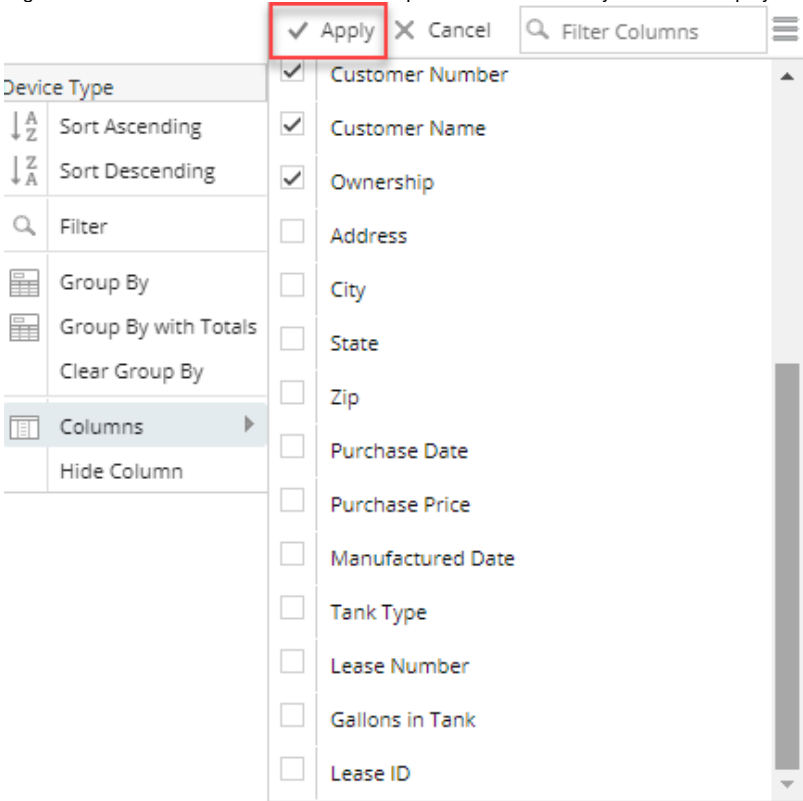
1. Open the **Devices Search** screen. Devices details will be listed on the grid.



The screenshot shows the 'Devices' search screen with a table of tank inventory. The table has columns for Serial Number, Device Type, Manufacturer ID, Manufacturer Name, Inventory Status, Bulk Plant Location, Tank Capacity, Size Number, Customer Number, Customer Name, and Ownership. A single record is displayed for 'tank001'.

Serial Number	Device Type	Manufacturer ID	Manufacturer Name	Inventory Status	Bulk Plant Location	Tank Capacity	Size Number	Customer Number	Customer Name	Ownership
tank001	Tank	M00011	Relay	Out	0001-Port Wayne	1,000.00	0001	0000000020	Meredith Grey	Company Owned

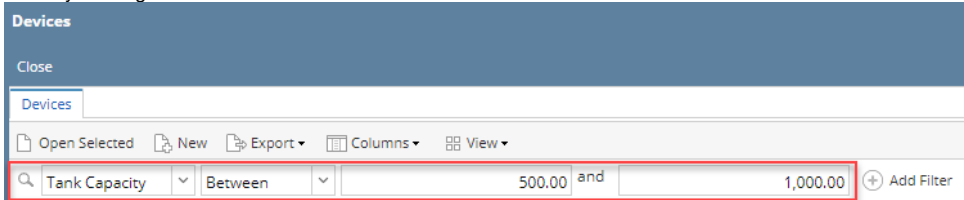
2. Right click on the column header and select specific column/details you want to display. Click Apply button.



The screenshot shows the column selection menu. The 'Apply' button is highlighted with a red box. The menu lists various columns with checkboxes to select them. The 'Columns' menu item is also highlighted.

Device Type	Customer Number
Sort Ascending	Customer Name
Sort Descending	Ownership
Filter	Address
Group By	City
Group By with Totals	State
Clear Group By	Zip
Columns	Purchase Date
Hide Column	Purchase Price
	Manufactured Date
	Tank Type
	Lease Number
	Gallons in Tank
	Lease ID

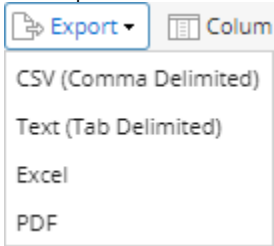
3. Filter specific records using the Advance Filter (magnifying glass icon) to list the records needed for the report. Additional parameters can be also done by clicking the + Add Filter button.



The screenshot shows the 'Devices' search screen with an advanced filter applied. The filter is 'Tank Capacity' between '500.00' and '1,000.00'. The 'Add Filter' button is highlighted with a red box.

Tank Capacity	Between	500.00	and	1,000.00	Add Filter
---------------	---------	--------	-----	----------	------------

4. Click Export toolbar button and select a specific export file to preview and export the report.



The screenshot shows the 'Export' menu with options: CSV (Comma Delimited), Text (Tab Delimited), Excel, and PDF.

- Export
- CSV (Comma Delimited)
- Text (Tab Delimited)
- Excel
- PDF

Debit

Ruby LLC
Inventory, Jan 1-20

Invoice Number	Device Type	Manufacturer ID	Manufacturer Name	Inventory Status	Bulk Plant Location	Total Capacity	Customer Number	Customer Name	Ownership	Purchase Date	Purchase Price	Manufactured Cost	Task Type	Gelatin In Tank
SW879	Tank	MBC01	Poly	OK	320' Flor Henge	1,000.00 DDI	900000003	Hendrix Gray	Company Owned	2/6/2017	\$208.00	162.35 \$170.17 (\$37.83)	Purple	0.00

Here is how to use and preview this report.

- Report Parameters - Tank Inventory

Preview

Defaults

Save

Close

X Remove

Layout

Filter Records (F3)

Field Name	Condition	From	To	Join
<input type="checkbox"/> Location	Between			And
<input type="checkbox"/> Inventory Status Type	Equal To			And
<input type="checkbox"/> Customer Status	Equal To			And
<input type="checkbox"/> Site Status	Equal To			And
<input type="checkbox"/> Ownership	Equal To			And
<input type="checkbox"/>				

Report Options

Description	Apply
Include Details	<input checked="" type="checkbox"/>

Sort Options

X Remove Filter:	
Sort Field Name	Sort Direction
	Ascending
	Ascending

?

Ready

- Preview Task List

×

 Remove

📄

 Archive

🗪

 Layout

🔍

<input type="checkbox"/>	Report Name	Status	Download	Details
<input type="checkbox"/>	Tank Inventory			

- When Include Details option is selected.

Report Viewer

Tank Inventory

Page 1 of 1 Pdf

Tank Inventory

iRely Grain and Ag Co

Tuesday, March 24, 2015
03:06:10 PM

Tank Capacity	Location	Serial Number	Purchase Date	Tank Type	Estimated Gallons
120.00	069	TR A77672	03/01/2015	P	14.50
Tank Capacity: 120.00	Number of Tanks: 1		Totals Estimated Gallons:		14.50
500.00	063	SN12345678	02/24/2015	P	50.55
		Tank000221	02/26/2015	P	0.00
Tank Capacity: 1,000.00	Number of Tanks: 2		Totals Estimated Gallons:		50.55
Report Total: 1,120.00	Number of Tanks: 3		Totals Estimated Gallons:		65.05

Parameters				
Location	From		To	
Inventory Status	From		To	
Customer Status	From		To	
Consumption	From		To	
Site Status	From		To	
Tank Ownership	From		To	
Purchase Date	From		To	

Options	
Include Details	<input checked="" type="checkbox"/>

- When Include Details option is deselected.

Report Viewer

Tank Inventory

Page 1 of 1 Pdf

Tank Inventory

iRely Grain and Ag Co

Tuesday, March 24, 2015
03:08:54 PM

Tank Capacity: 120.00	Number of Tanks: 1	Totals Estimated Gallons: 14.50
Tank Capacity: 1,000.00	Number of Tanks: 2	Totals Estimated Gallons: 50.55
Report Total: 1,120.00	Number of Tanks: 3	Totals Estimated Gallons: 65.05

Parameters				
Location	From		To	
Inventory Status	From		To	
Customer Status	From		To	
Consumption	From		To	
Site Status	From		To	
Tank Ownership	From		To	
Purchase Date	From		To	

Use this report to view the current inventory of tank type devices. This report will also tell you the tank's size and type, current location, purchase date, and estimated gallons.

Here is how to use and preview this report.

1. Open Report Parameters screen of Tank Inventory report.

Field Name	Condition	From	To	Join
<input type="checkbox"/> Location	Between			And
<input type="checkbox"/> Inventory Status Type	Equal To			And
<input type="checkbox"/> Customer Status	Equal To			And
<input type="checkbox"/> Site Status	Equal To			And
<input type="checkbox"/> Ownership	Equal To			And

Description	Apply
Include Details	<input checked="" type="checkbox"/>

Sort Field Name	Sort Direction
	Ascending

2. Fill out the report's parameter section. Below are the available criteria that can be used to filter data.

- **Location** - Use this to filter the report by device's Bulk Plant Location. You can manually type a location, or select from the combo box list.
- **Inventory StatusType** - Use this to filter the report by Inventory Status specified on the device record.
- **Customer Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive Customer.
- **Consumption Site Status** - The available values are Active and Inactive. If left blank, the report will display both active and inactive sites.
- **Tank Ownership** - This is the Ownership specified in the device's record. You can manually type the device ownership, or select from the combo box list.

3. Select or deselect option from **Report Options** section.

- **Include Details** - If this option is selected, the report includes each Tank record, Tank Size Total Line, and the Report Total Line. Otherwise, it will only display the Tank Size Total Line and the Report Total Line.

4. Click **Preview** toolbar button. **Tank Inventory Task List** form will display.

Report Name	Status	Download	Details
Tank Inventory			

- When Include Details option is selected.

Report Viewer

Tank Inventory

Page 1 of 1 Pdf

Tank Inventory

iRely Grain and Ag Co

Tuesday, March 24, 2015
03:06:10 PM

Tank Capacity	Location	Serial Number	Purchase Date	Tank Type	Estimated Gallons
120.00	069	TR A77672	03/01/2015	P	14.50
Tank Capacity: 120.00	Number of Tanks: 1		Totals Estimated Gallons:		14.50
500.00	063	SN12345678	02/24/2015	P	50.55
		Tank000221	02/26/2015	P	0.00
Tank Capacity: 1,000.00	Number of Tanks: 2		Totals Estimated Gallons:		50.55
Report Total: 1,120.00	Number of Tanks: 3		Totals Estimated Gallons:		65.05

Parameters				
Location	From		To	
Inventory Status	From		To	
Customer Status	From		To	
Consumption	From		To	
Site Status	From		To	
Tank Ownership	From		To	
Purchase Date	From		To	

Options	
Include Details	<input checked="" type="checkbox"/>

- When Include Details option is deselected.

Report Viewer

Tank Inventory

Page 1 of 1 Pdf

Tank Inventory

iRely Grain and Ag Co

Tuesday, March 24, 2015
03:08:54 PM

Tank Capacity: 120.00	Number of Tanks: 1	Totals Estimated Gallons:	14.50
Tank Capacity: 1,000.00	Number of Tanks: 2	Totals Estimated Gallons:	50.55
Report Total: 1,120.00	Number of Tanks: 3	Totals Estimated Gallons:	65.05

Parameters				
Location	From		To	
Inventory Status	From		To	
Customer Status	From		To	
Consumption	From		To	
Site Status	From		To	
Tank Ownership	From		To	
Purchase Date	From		To	