Open Call Entries

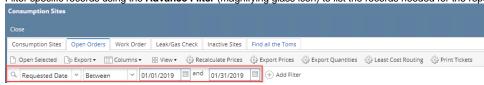
Consumption Site Search screen > Open Orders display the lists of active sites that has open call entries.

Here is how to view the open order details.

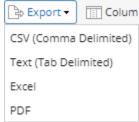
1. Open the Consumption Site Search screen and navigate to Open Orders tab. Customer, order and product details will be displayed.



2. Filter specific records using the Advance Filter (magnifying glass icon) to list the records needed for the report.



3. Select the record on grid and click Export button. The report can be exported and viewed via CSV, Text, Excel or PDF file.



4. Below is the preview of the report as exported via PDF:





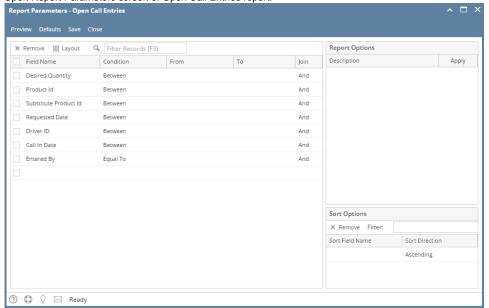
Note

Open Call Entries report has been obsoleted in 15.4 and higher version. Information that is being displayed by the report can be filtered in **Cons umption Site Search screen > Open Orders tab**.

This report will display the lists of active sites that have open call entries.

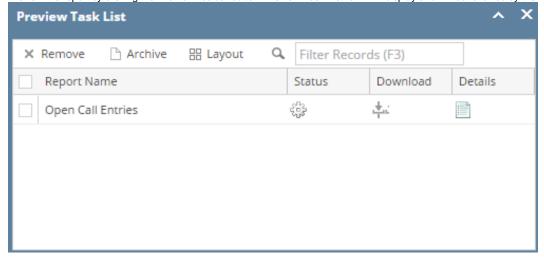
Here is how to use and preview this report.

1. Open Report Parameters screen of Open Call Entries report.



- 2. Fill out report's parameter section.
 - Desired Quantity This filter refers to the Desired Quantity field of Consumption Site's Call Entry tab. This is a user input field.
 - Product ID You can select from the combo box list, or type one in. Use this to filter the report by consumption site's product.
 - Substitute Product You can select from the combo box list, or type one in. This filter refers to the Substitute Product on Consumption Sites' Call Entry tab.
 - Requested Date You can use the date picker button to select a date, or manually type one in.
 - Driver ID Shows driver shown in the Driver combo box on the Site tab on the Consumption Site screen. You can use the combo box button to select a value, or manually type one in.
 - Call In Date You can use the date picker button to select a date, or manually type date.
 - Created By This field is a user input. You can use this field to type in the User's ID who created the Call Entry.

Preview the report by clicking the **Preview** toolbar button. Preview Task List form will display and will be followed by the report which looks like this:



Open Call Entries

i21 Demo Setup Company(Source)

Monday, April 25, 2016 03:59:57 PM

Customer Number	Name	Consumption Site Number	Address	Description
0001005078	Customer A	0001	1234 Main St., Fort Wayne, IN, 46801	Tank A
	Product: LPG Propane	Substitute P	roduct: De	sired Quantity: 0.00
	Driver: 0001005080 Customer C	Requested [Date: 04/25/2016	
	Comments: sample call entry			
	Call In Date: 04/25/2016	Created By:	irelyadmin	

Parameters						
Desired Quantity	From		То			
Substitute Product	From		То			
Substitute Product	From		То			
Requested Date	From		То			
Driver ID	From		То			
Call In Date	From		То			
User Name	From		То			



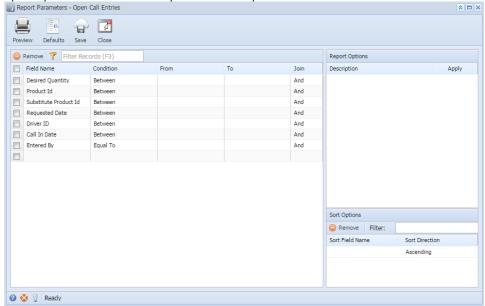
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